



Announcement Summary

Entity name

METAL BANK LIMITED

Announcement Type

New announcement

Date of this announcement

Monday September 11, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MBK	ORDINARY FULLY PAID	33,929,420	11/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

METAL BANK LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

127297170

1.3 ASX issuer code

MBK

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

11/9/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

05-Sep-2023 10:23

Announcement Title

New - Proposed issue of securities - MBK

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The securities to be issued under the pro rata non-renounceable entitlement offer



Placement Details

ASX +security code and description

MBK : ORDINARY FULLY PAID

Issue date

11/9/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

33,929,420

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.03400000

Any other information the entity wishes to provide about the +securities to be quoted

27,076,479 shares were issued on 8 September 2023 after market close, with the balance of 6,852,941 shares issued on 11 September 2023.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MBK : ORDINARY FULLY PAID	310,414,940
MBKN : ORDINARY FULLY PAID DEFERRED	44,340,789
MBKO : OPTION EXPIRING 07-DEC-2023	70,875,089

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MBKAT : 2023 PERFORMANCE RIGHTS	5,390,625
MBKAE : 2022 PERFORMANCE RIGHTS	4,543,750