

ASX Announcement

11 September 2023

Notice under Section 708A(5)(e) of the Corporations Act

Melbourne, Australia, 11 September 2023: Ai-Media Technologies Limited ('**AI-Media**' or the '**Company**') (**ASX:AIM**) advises that it issued 564,915 ordinary shares in the Company on 7 September 2023 upon exercise of 564,915 Restricted Share Units (RSUs) issued under the Company's Restricted Share Unit Plan.

Details of the issue

Details of the issue are provided below:

Class of securities issued:	Fully Paid Ordinary Shares
ASX Code of securities:	AIM
Date of the issue:	7 September 2023
Total number of securities issued:	564,915 Fully Paid Ordinary Shares
Price per security:	(a) 270,999 – nominal price per share \$0.275 (b) 293, 916 – nominal price per share \$0.255

Further details of the issue of shares may be found in the Appendix 2A lodged earlier today with ASX.

Notice under Section 708A(5)(e) of the Corporations Act

For the purposes of section 708A(6) of the Corporations Act 2001 (Cth) (Act), the Company gives notice that:

- (a) the Company issued the shares without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Act; and
- (d) as at the date of this notice, there is no other information that is excluded information of the type referred to in section 708A(7) and 708A(8) of the Act which is required to be disclosed pursuant to s708A(6)(e).

ENDS

This announcement has been authorised for release by the Board of Directors.

Further Information

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About Ai-Media

Founded in Australia in 2003, technology company AI-Media is a global leader in live and recorded captioning, transcription and translation solutions. The Company helps the world's leading broadcasters, enterprises and government agencies ensure high accuracy, secure and cost-effective captioning via its AI-powered LEXI automatic captioning solution. LEXI captions are delivered to millions of screens worldwide via AI-Media's range of captioning encoders and its iCap Cloud Network - the world's largest, most secure caption delivery network. Globally, AI-Media delivers over 9 million minutes of live and recorded media monthly. AI-Media (ASX: AIM) commenced trading on the ASX on 15 September 2020.