

## Freightways Group Limited Capital Structure

Type of security*	Number of securities on issue as at 30 June 2023	Number of securities proposed to be issued between 30 June 2023 and Listing on ASX	Proposed number of securities to be issued on Listing	Total on upon	Terms attaching to each security
Ordinary Shares	177,431,358	Nil	177,431,358		Fully Paid ordinary shares, all with equal voting rights and share equally in dividends and surplus on winding up (noting 3,140 of which are employee share plan shares not yet allocated to employees).
Options	Nil	Nil	Nil		N/A
Performance Rights (exercisable into shares)	392,006	Nil	392,006		Performance rights granted to employees of Freightways Group Limited which, upon vesting, can be exercised by the holder in return for Ordinary Shares. Performance rights do not carry any right to vote or entitlement to share in distributions until exercised.
Debt Securities	Nil	Nil	Nil		N/A
Obligations to issue any FRE Shares related to any M&A transactions	Nil	Nil	Nil		N/A