

Freightways Group Limited

Statement - No Material Change and sufficiency of working capital

Freightways Group Limited ARBN 664 944 147 (**Company**) provides the following statement concerning the financial position of the Company and its subsidiaries (**Group**) as at the date of this statement.

In preparing this statement, reference is made to -

- the Company's published audited consolidated balance sheet as at 30 June 2023 (**2023 Balance Sheet**); and
- the term "materiality" as used in International Standard on Auditing (New Zealand) 320 Materiality in Planning and Performing an Audit (**Accounting Standards**).

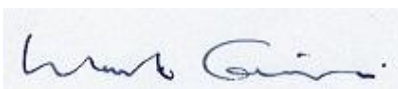
The Company –

- confirms that since the date of its 2023 Balance Sheet to the date of this statement:
 - it has not raised any equity capital;
 - no member of the Group has acquired or disposed of any "material" (by reference to the Accounting Standards) assets; and
- believes, having made reasonable enquiries of employees within its internal finance function that, other than for revenue and profit derived in the ordinary course of the Group's business operations, there has been no "material" (by reference to the Accounting Standards) change in the Group's financial position between the date of its 2023 Balance Sheet and the date of this statement; and
- believes that it presently has and will have enough working capital as at the time of its ASX admission to continue to carry out its business objectives.

Please note this statement and the information relied upon in preparing this statement is provided in good faith but has not been the subject of an audit nor review by the Company's auditors.

Dated 7 September 2023

For and on behalf of **Freightways Group Limited** ARBN 664 944 147 by



7 Sep, 2023 7:39:42 AM GMT+12

Mark Cairns (Director)



7 Sep, 2023 7:56:21 AM GMT+12

Abby Foote (Director)