

**Not for release in the United States**

13 September 2023

## **Vitol Investment Partnership agrees to sell approximately 16% of Viva Energy**

Please see attached an announcement on Vitol Investment Partnership's agreement to sell approximately 16% of the issued capital of Viva Energy Group Limited.

**Authorised for release by:** the Disclosure Committee of Viva Energy Group Limited

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### **About Viva Energy**

Viva Energy (ASX: VEA) is one of Australia's leading energy companies and supplies approximately a quarter of the country's liquid fuel requirements. It is the exclusive supplier of high-quality Shell fuels and lubricants in Australia through an extensive network of more than 1,330 service stations across the country.

Viva Energy owns and operates the strategically located Geelong Refinery in Victoria, and operates bulk fuels, aviation, bitumen, marine, chemicals, polymers and lubricants businesses supported by more than 20 terminals and 60 airports and airfields across the country.

[www.vivaenergy.com.au](http://www.vivaenergy.com.au)

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## VITOL INVESTMENT PARTNERSHIP DIVESTS ~16% OF VIVA ENERGY

Vitol Investment Partnership<sup>(1)</sup> has entered into a block trade agreement with two financial institutions to underwrite the sale of 248.6 million ordinary shares in Viva Energy Group Limited (“Viva Energy” or “the Company”), representing ~16% of the issued share capital in the Company.

Following the sale, Vitol Investment Partnership remains the largest shareholder in Viva Energy with an ~30% interest and the sale increases the free float of the Company to ~70%.

Vitol Investment Partnership has not previously sold any Viva Energy shares since its IPO more than 5 years ago in July 2018 and has no intention to further reduce its shareholding in the short to medium term.

Vitol Investment Partnership acquired Viva Energy in 2014. It considers Viva Energy to be one of the very best downstream companies in the world, managed by an exceptional team led by CEO Scott Wyatt. As the world’s largest independent energy commodity trading company and an investor in Vitol Investment Partnership, Vitol remains a steadfast partner of Viva Energy with long-term agreements in place. Vitol continues to support Viva Energy through reliable, competitive, high quality fuel supply with no change to the fuel supply agreements between Viva Energy and Vitol.

Vitol Investment Partnership confirms that it does not possess any information that is not generally available that a reasonable person would expect to have a material effect on the price or value of Viva Energy’s shares.

(1) Via VIP Energy Australia B.V.