

ASX ANNOUNCEMENT

Melbourne - 15 September 2023

NOTICE REGARDING SECOND COURT HEARING

Tesseract Limited (ASX: TNT) (**Tesseract**) refers to the proposed scheme of arrangement between Tesseract and its shareholders (**Share Scheme**), the concurrent scheme of arrangement between Tesseract and holders of certain of Tesseract options and warrants (**Option Scheme**) (together, the **Schemes**), and the explanatory statement and notices of meeting in relation to the Schemes released to ASX on 15 August 2023 (**Scheme Booklet**).

Subject to Tesseract shareholders and optionholders (together, **Securityholders**) approving the Schemes by the requisite majorities at the Scheme meetings, each to be held on Monday, 18 September 2023, the Court hearing to approve the Schemes (**Second Court Hearing**) will take place at 10.15am (Sydney time) on Friday, 22 September 2023 in the Federal Court of Australia (NSW registry) at Law Courts Building, 184 Phillip Street, Queens Square, Sydney.

Tesseract Securityholders have the right to appear and be heard at the Second Court Hearing and may oppose the approval of either the Share Scheme or Option Scheme (or both) at the Second Court Hearing. For information on how to attend the hearing, visit <https://www.fedcourt.gov.au/> or telephone the Federal Court of Australia (New South Wales District Registry) on 1300 720 980 Monday to Friday between 8.30am and 5.00pm (Sydney time).

If you wish to oppose the approval of the Share Scheme or Option Scheme (or both) at the Second Court Hearing you must file with the Court, and serve on Tesseract, a notice of appearance in the prescribed form, together with any affidavit on which you wish to rely at the Second Court Hearing. The notice of appearance and affidavit must be served on Tesseract at its address for service at least 1 day before the Second Court Hearing. Please refer to the Scheme Booklet for further details on these requirements. The address for service of Tesseract is c/o MinterEllison, Level 40, Governor Macquarie Tower, 1 Farrer Place, Sydney NSW 2000, Attention: Anthony Sommer (02) 9921 4182. The notice of appearance and affidavit must also be sent by email to anthony.sommer@minterellison.com.

This announcement is authorised for release by the Board of Directors of Tesseract.

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For further information please contact:

Tesseract, General Counsel & Company Secretary

Paul Taylor

paul.taylor@tesseract.com

+61 408 860 322

Tesseract, Media Advisor:

Kathryn Van Kuyk, Media-Wize

kathryn@media-wize.com

+61 414 726 958

