



Announcement Summary

Entity name

CLEO DIAGNOSTICS LTD

Announcement Type

New announcement

Date of this announcement

Tuesday September 19, 2023

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
COV	ORDINARY FULLY PAID	312,500	17/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CLEO DIAGNOSTICS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

655717169

1.3 ASX issuer code

COV

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/9/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

COVAA : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

COV : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

37,500

And the date the escrow restrictions have ceased or will cease

19/9/2023

Issue date

17/8/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

37,500

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.10000000

Any other information the entity wishes to provide about the +securities to be quoted

Fully paid ordinary shares to be released from escrow. The release of these shares does not change the issued capital of the Company.

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

COVAB : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

COV : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

125,000

And the date the escrow restrictions have ceased or will cease

21/9/2023

Issue date

17/8/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

125,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.10000000

Any other information the entity wishes to provide about the +securities to be quoted

Fully paid ordinary shares to be released from escrow. The release of these shares does not change the issued capital of the Company.

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

COVAC : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

COV : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

150,000

And the date the escrow restrictions have ceased or will cease

30/9/2023

Issue date

17/8/2023



Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

150,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.10000000

Any other information the entity wishes to provide about the +securities to be quoted

Fully paid ordinary shares to be released from escrow. The release of these shares does not change the issued capital of the Company.





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
COV : ORDINARY FULLY PAID	73,087,501

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
COVAA : ORDINARY FULLY PAID RESTRICTED	0
COVAB : ORDINARY FULLY PAID RESTRICTED	0
COVAC : ORDINARY FULLY PAID RESTRICTED	0
COVAD : ORDINARY FULLY PAID RESTRICTED	100,000
COVAE : ORDINARY FULLY PAID RESTRICTED	150,000
COVAF : ORDINARY FULLY PAID RESTRICTED	75,000
COVAG : ORDINARY FULLY PAID RESTRICTED	425,000
COVAH : ORDINARY FULLY PAID RESTRICTED	50,000
COVAI : ORDINARY FULLY PAID RESTRICTED	162,500
COVAJ : ORDINARY FULLY PAID RESTRICTED	50,000
COVAK : ORDINARY FULLY PAID RESTRICTED	7,500,000
COVAL : ORDINARY FULLY PAID RESTRICTED	46,900,000
COVAM : OPTION EXPIRING 22-AUG-2026 RESTRICTED	13,500,000



COVAN : OPTION EXPIRING 22-AUG-2026 EX \$0.30

500,000