

Form 605

Corporations Act
Section 671B

Notice of ceasing to be a substantial holder

To: Company Name/Scheme **VIVA ENERGY GROUP LIMITED**

ACN/ARSN **626 661 032**

1. Details of substantial holder (1)

Name **Bank of America Corporation and its related bodies corporate (See Appendix C)**

ACN/ARSN (if applicable): **N/A**

The holder ceased to be a substantial shareholder on **15 September 2023**

The previous notice was given to the company on **14 September 2023**

The previous notice was dated **12 September 2023**

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (4)	Consideration given in relation to change (5)	Class (6) and Number of securities affected	Person's votes affected
See Appendix A					

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

Name	Addresses
Bank of America Corporation	100 North Tryon Street, Charlotte, North Carolina, 28255, USA
Merrill Lynch Equities (Australia) Limited	Level 34, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch (Australia) Futures Limited	Level 34, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch Markets (Australia) Pty. Limited	Level 34, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch (Australia) Nominees Pty Ltd	Level 19, 120 Collins St, Melbourne Vic 3000, Australia
Merrill Lynch International	2 King Edward Street, London, England, EC1A 1HQ, United Kingdom

SIGNATURE

Print Name: Kelvin Kwok

Capacity: Authorised signatory

Sign Here:



Date: 19 September 2023



Appendix A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
09/11/2023	Merrill Lynch Equities (Australia) Limited	SELL	(6,346.34)	Ordinary	(2,002)	(2,002)	N/A
09/13/2023	Merrill Lynch (Australia) Futures Limited	SELL	(125,813.60)	Ordinary	(43,384)	(43,384)	N/A
09/13/2023	Merrill Lynch (Australia) Futures Limited	SELL	(133,260.80)	Ordinary	(45,952)	(45,952)	N/A
09/13/2023	Merrill Lynch (Australia) Futures Limited	SELL	(361,449.66)	Ordinary	(126,381)	(126,381)	N/A
09/13/2023	Merrill Lynch (Australia) Futures Limited	BUY	649,019.80	Ordinary	226,930	226,930	N/A
09/13/2023	Merrill Lynch (Australia) Futures Limited	BUY	286,696.88	Ordinary	99,375	99,375	N/A
09/13/2023	Merrill Lynch (Australia) Futures Limited	BUY	146,053.13	Ordinary	50,625	50,625	N/A
09/13/2023	Merrill Lynch (Australia) Futures Limited	BUY	3,022.94	Ordinary	1,046	1,046	N/A
09/13/2023	Merrill Lynch (Australia) Futures Limited	BUY	146,413.75	Ordinary	50,750	50,750	N/A
09/13/2023	Merrill Lynch (Australia) Futures Limited	BUY	2.89	Ordinary	1	1	N/A
09/13/2023	Merrill Lynch (Australia) Futures Limited	BUY	22,475.53	Ordinary	7,777	7,777	N/A
09/13/2023	Merrill Lynch (Australia) Futures Limited	BUY	70,518.89	Ordinary	24,401	24,401	N/A
09/13/2023	Merrill Lynch (Australia) Futures Limited	BUY	44,112.96	Ordinary	15,264	15,264	N/A
09/13/2023	Merrill Lynch (Australia) Futures Limited	BUY	66.47	Ordinary	23	23	N/A
09/13/2023	Merrill Lynch (Australia) Futures Limited	BUY	953.70	Ordinary	330	330	N/A
09/13/2023	Merrill Lynch (Australia) Futures Limited	BUY	1,179.12	Ordinary	408	408	N/A
09/13/2023	Merrill Lynch International	BUY	11.72	Ordinary	4	4	N/A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
09/13/2023	Merrill Lynch International	SELL	(11.72)	Ordinary	(4)	(4)	N/A
09/13/2023	Merrill Lynch International	SELL	(14,300.00)	Ordinary	(5,000)	(5,000)	N/A
09/13/2023	Merrill Lynch International	SELL	(28,600.00)	Ordinary	(10,000)	(10,000)	N/A
09/13/2023	Merrill Lynch International	SELL	(18,158.14)	Ordinary	(6,349)	(6,349)	N/A
09/13/2023	Merrill Lynch International	SELL	(632.06)	Ordinary	(221)	(221)	N/A
09/13/2023	Merrill Lynch International	Securities borrowed	N/A	Ordinary	1,212,494	1,212,494	Refer to App. B
09/13/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(482,676)	(482,676)	Refer to App. B
09/13/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(729,818)	(729,818)	Refer to App. B
09/13/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(109,155)	(109,155)	Refer to App. B
09/13/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(120,000)	(120,000)	Refer to App. B
09/13/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(140,500)	(140,500)	Refer to App. B
09/13/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(150,000)	(150,000)	Refer to App. B
09/13/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(181,429)	(181,429)	Refer to App. B
09/13/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(44,571)	(44,571)	Refer to App. B
09/13/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(146,000)	(146,000)	Refer to App. B
09/13/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(467,000)	(467,000)	Refer to App. B
09/13/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(200,000)	(200,000)	Refer to App. B
09/13/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(170,000)	(170,000)	Refer to App. B
09/13/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(150,000)	(150,000)	Refer to App. B
09/13/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(17,000)	(17,000)	Refer to App. B

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
09/13/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(24,244)	(24,244)	Refer to App. B
09/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	168,129.83	Ordinary	58,605	58,605	N/A
09/14/2023	Merrill Lynch (Australia) Futures Limited	SELL	(172,800.30)	Ordinary	(60,000)	(60,000)	N/A
09/14/2023	Merrill Lynch (Australia) Futures Limited	SELL	(243,864.25)	Ordinary	(84,675)	(84,675)	N/A
09/14/2023	Merrill Lynch (Australia) Futures Limited	SELL	(18,873.92)	Ordinary	(6,528)	(6,528)	N/A
09/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	14,271.40	Ordinary	4,990	4,990	N/A
09/14/2023	Merrill Lynch (Australia) Futures Limited	SELL	(131,553.15)	Ordinary	(46,159)	(46,159)	N/A
09/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	115,140.74	Ordinary	40,259	40,259	N/A
09/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	13,793.50	Ordinary	4,850	4,850	N/A
09/14/2023	Merrill Lynch (Australia) Futures Limited	SELL	(194,383.80)	Ordinary	(68,445)	(68,445)	N/A
09/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	10,900.80	Ordinary	3,785	3,785	N/A
09/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	17.28	Ordinary	6	6	N/A
09/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	774.52	Ordinary	268	268	N/A
09/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	5.76	Ordinary	2	2	N/A
09/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	2.88	Ordinary	1	1	N/A
09/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	66,732.99	Ordinary	23,091	23,091	N/A
09/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	2,401.59	Ordinary	831	831	N/A
09/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	2.88	Ordinary	1	1	N/A
09/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	259.20	Ordinary	90	90	N/A
09/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	2,340.90	Ordinary	810	810	N/A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
09/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	59,806.08	Ordinary	20,766	20,766	N/A
09/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	1,005.12	Ordinary	349	349	N/A
09/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	10,848.96	Ordinary	3,767	3,767	N/A
09/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	5,158.08	Ordinary	1,791	1,791	N/A
09/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	2,744.64	Ordinary	953	953	N/A
09/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	1,056.96	Ordinary	367	367	N/A
09/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	259.20	Ordinary	90	90	N/A
09/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	167.04	Ordinary	58	58	N/A
09/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	236.16	Ordinary	82	82	N/A
09/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	8,455.68	Ordinary	2,936	2,936	N/A
09/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	279.36	Ordinary	97	97	N/A
09/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	10,517.76	Ordinary	3,652	3,652	N/A
09/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	1,342.08	Ordinary	466	466	N/A
09/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	2,396.16	Ordinary	832	832	N/A
09/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	10,808.64	Ordinary	3,753	3,753	N/A
09/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	1,319.04	Ordinary	458	458	N/A
09/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	2.88	Ordinary	1	1	N/A
09/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	16,378.88	Ordinary	5,697	5,697	N/A
09/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	249.26	Ordinary	87	87	N/A
09/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	1,094.43	Ordinary	382	382	N/A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
09/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	1,317.90	Ordinary	460	460	N/A
09/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	1,004.50	Ordinary	350	350	N/A
09/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	12,728.45	Ordinary	4,435	4,435	N/A
09/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	602.70	Ordinary	210	210	N/A
09/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	7,246.75	Ordinary	2,525	2,525	N/A
09/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	12,616.52	Ordinary	4,396	4,396	N/A
09/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	39,677.75	Ordinary	13,825	13,825	N/A
09/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	2,709.28	Ordinary	944	944	N/A
09/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	12,688.27	Ordinary	4,421	4,421	N/A
09/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	2,091.45	Ordinary	730	730	N/A
09/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	2,677.71	Ordinary	933	933	N/A
09/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	470.68	Ordinary	164	164	N/A
09/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	1,578.50	Ordinary	550	550	N/A
09/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	8,529.64	Ordinary	2,972	2,972	N/A
09/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	10,481.24	Ordinary	3,652	3,652	N/A
09/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	13,038.62	Ordinary	4,551	4,551	N/A
09/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	12,665.31	Ordinary	4,413	4,413	N/A
09/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	213,000.00	Ordinary	75,000	75,000	N/A
09/14/2023	Merrill Lynch International	SELL	(88.97)	Ordinary	(31)	(31)	N/A
09/14/2023	Merrill Lynch International	BUY	88.97	Ordinary	31	31	N/A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
09/14/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	6,280,789	6,280,789	Refer to App. B
09/14/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(43,235)	(43,235)	Refer to App. B
09/14/2023	Merrill Lynch International	Securities borrowed	N/A	Ordinary	12,809,219	12,809,219	Refer to App. B
09/15/2023	Merrill Lynch (Australia) Futures Limited	BUY	533,158.82	Ordinary	185,094	185,094	N/A
09/15/2023	Merrill Lynch (Australia) Futures Limited	BUY	160,364.18	Ordinary	55,761	55,761	N/A
09/15/2023	Merrill Lynch (Australia) Futures Limited	BUY	6,807.64	Ordinary	2,372	2,372	N/A
09/15/2023	Merrill Lynch (Australia) Futures Limited	SELL	(141,655.49)	Ordinary	(49,340)	(49,340)	N/A
09/15/2023	Merrill Lynch (Australia) Futures Limited	BUY	938.63	Ordinary	324	324	N/A
09/15/2023	Merrill Lynch (Australia) Futures Limited	SELL	(114,556.02)	Ordinary	(39,800)	(39,800)	N/A
09/15/2023	Merrill Lynch (Australia) Futures Limited	BUY	11,329.50	Ordinary	3,900	3,900	N/A
09/15/2023	Merrill Lynch (Australia) Futures Limited	BUY	363.75	Ordinary	125	125	N/A
09/15/2023	Merrill Lynch (Australia) Futures Limited	BUY	17,721.75	Ordinary	6,100	6,100	N/A
09/15/2023	Merrill Lynch (Australia) Futures Limited	BUY	90,713.43	Ordinary	31,173	31,173	N/A
09/15/2023	Merrill Lynch (Australia) Futures Limited	BUY	19,849.01	Ordinary	6,821	6,821	N/A
09/15/2023	Merrill Lynch (Australia) Futures Limited	BUY	422.24	Ordinary	145	145	N/A
09/15/2023	Merrill Lynch (Australia) Futures Limited	BUY	7,139.80	Ordinary	2,462	2,462	N/A
09/15/2023	Merrill Lynch (Australia) Futures Limited	BUY	7,177.50	Ordinary	2,475	2,475	N/A
09/15/2023	Merrill Lynch (Australia) Futures Limited	SELL	(104,849.50)	Ordinary	(36,155)	(36,155)	N/A
09/15/2023	Merrill Lynch (Australia) Futures Limited	SELL	(217,665.30)	Ordinary	(75,057)	(75,057)	N/A
09/15/2023	Merrill Lynch (Australia) Futures Limited	SELL	(346,422.40)	Ordinary	(119,456)	(119,456)	N/A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
09/15/2023	Merrill Lynch (Australia) Futures Limited	SELL	(2,531.70)	Ordinary	(873)	(873)	N/A
09/15/2023	Merrill Lynch (Australia) Futures Limited	SELL	(307,130.30)	Ordinary	(105,907)	(105,907)	N/A
09/15/2023	Merrill Lynch (Australia) Futures Limited	SELL	(68,915.60)	Ordinary	(23,764)	(23,764)	N/A
09/15/2023	Merrill Lynch International	SELL	(97,761.90)	Ordinary	(33,711)	(33,711)	N/A
09/15/2023	Merrill Lynch International	SELL	(78.30)	Ordinary	(27)	(27)	N/A
09/15/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(27,774)	(27,774)	Refer to App. B
09/15/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(5,186,364)	(5,186,364)	Refer to App. B
09/15/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(7,622,855)	(7,622,855)	Refer to App. B
09/15/2023	Merrill Lynch International	Securities returned	N/A	Ordinary	(1,060,104)	(1,060,104)	Refer to App. B
09/15/2023	Merrill Lynch International	Securities borrowed	N/A	Ordinary	335,600	335,600	Refer to App. B
09/15/2023	Merrill Lynch International	Securities borrowed	N/A	Ordinary	4,880,300	4,880,300	Refer to App. B
09/15/2023	Merrill Lynch Equities (Australia) Limited	Merrill Lynch Equities (Australia) Limited entered into a Block Trade Agreement on 12 September 2023 with VIP Energy Australia B.V. and UBS Securities Australia Limited (see notice lodged on 14 September 2023). These trades have now settled and Merrill Lynch Equities (Australia) Limited ceases to have a relevant interest in the securities under the Block Trade Agreement.	(356,488,043.94)	Ordinary	(124,211,862)	(124,211,862)	N/A

Appendix B-1: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Equity Trustee Limited As Trustee For L1 Capital Long Short Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-2: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Evo Absolute Return Master Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-3: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Integrated Core Strategies (Asia) Pte. Ltd.
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-4: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and L1 Capital Long Short (Master) Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-5: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and L1 Long Short Fund Limited
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-6: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Perpetual Trust Services Ltd As Trustee Of Opal Market Neutral Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-7: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Polymer Asia Fund LP
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-8: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Quantedge Global Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-9: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee Of Tasman Market Neutral Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-10: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee Of Regal Australian Long Short Equity Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-11: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee For Regal Australian Long Short Geared Equity Fund Ac
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-12: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee For Regal Australian Small Companies Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-13: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee Of Atlantic Absolute Return Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-14: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee For Regal Australian Active Extension Trust
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-15: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Investment Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-16: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Susquehanna Pacific Pty Ltd
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-17: Prescribed information

Type of agreement	Securities Lending Agreement
Parties to agreement	Merrill Lynch International and JP MORGAN CHASE BANK JGBS
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-18: Prescribed information

Type of agreement	Securities Lending Agreement
Parties to agreement	Merrill Lynch International and HSBC TP GULF E4320
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-19: Prescribed information

Type of agreement	Securities Lending Agreement
Parties to agreement	Merrill Lynch International and BONY USD ENHANCED GC FLOW
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-20: Prescribed information

Type of agreement	Securities Lending Agreement
Parties to agreement	Merrill Lynch International and CIBC PROFILE 1 J7L - DEBT COLLATERAL
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix C

Related bodies corporate	Incorporated	ACN/Registration/Incorporation Number
Merrill Lynch International	United Kingdom	2312079
ML UK Capital Holdings Limited	United Kingdom	4971231
BofAML EMEA Holdings 2 Limited	United States	119605
Merrill Lynch (Australia) Futures Limited	Australia	003639674
Merrill Lynch Markets (Australia) Pty. Limited	Australia	075587816
Merrill Lynch (Australasia) Pty. Ltd	Australia	075923894
Bank of America Global Holdings, LLC	United States	5169939
Merrill Lynch Equities (Australia) Limited	Australia	006276795
BofAML Jersey Holdings Limited	Jersey	115831
NB Holdings Corporation	United States	2361372
Bank of America Corporation	United States	N/A628