



Announcement Summary

Entity name

IMAGION BIOSYSTEMS LIMITED

Date of this announcement

Wednesday September 20, 2023

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options \$0.016 Exp 30Sep28 to 28Feb29	3,000,000	13/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

IMAGION BIOSYSTEMS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

616305027

1.3 ASX issuer code

IBX

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/9/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options \$0.016 Exp 30Sep28 to 28Feb29

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

13/9/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://investorhub.imagionbiosystems.com/announcements/4350187>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01600000

Expiry date

28/2/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

IBX Ordinary Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://investorhub.imagionbiosystems.com/announcements/4350187>

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

3,000,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
IBX : ORDINARY FULLY PAID	1,305,766,572

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IBXAAU : OPTION EXPIRING 25-AUG-2026 EX \$0.0225	46,583,851
IBXAAQ : CONVERTIBLE NOTES	3,550,000
IBXAAR : OPTION EXPIRING 20-MAR-2026 EX \$0.0374	14,138,956
IBXAAO : OPTIONS EXPIRING VARIOUS DATES EX \$0.029	3,000,000
IBXAAD : OPTION EXPIRING 30-NOV-2026 EX \$0.14	1,000,000
IBXAAE : OPTION EXPIRING 30-NOV-2027 EX \$0.14	1,000,000
IBXAAF : OPTION EXPIRING 30-NOV-2028 EX \$0.14	1,000,000
IBXAW : OPTION EXPIRING 24-JUN-2024 EX \$0.028	2,050,000
IBXAX : OPTION EXPIRING 22-AUG-2024 EX \$0.06	300,000
IBXAAK : OPTION EXPIRING VARIOUS DATES EX \$0.0679	666,668
IBXAY : OPTION EXPIRING 07-OCT-2024 EX \$0.06	200,000
IBXAZ : OPTION EXPIRING 20-SEP-2024 EX \$0.06	100,000
IBXAAA : OPTION EXPIRING 01-MAY-2026 EX \$0.028	3,250,000



IBXAAB : OPTION EXPIRING 01-MAY-2027 EX \$0.028	3,250,000
IBXAAC : OPTION EXPIRING 01-MAY-2028 EX \$0.028	2,000,000
IBXAE : PERFORMANCE RIGHTS	5,000,000
IBXAAM : OPTION EXPIRING VARIOUS DATES EX \$0.042	1,571,000
IBXAAL : OPTION EXPIRING VARIOUS DATES EX \$0.058	2,000,000
IBXAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	34,539,888
IBXAAN : OPTION EXPIRING 30-SEP-2030 EX \$0.034	2,000,000
IBXAAG : OPTION EXPIRING 31-MAY-2029 EX \$0.115	200,000
IBXAAL : OPTION EXPIRING VARIOUS DATES EX \$0.0872	1,500,000
IBXAAJ : PERFORMANCE RIGHTS FY21	9,000,000
IBXAAH : PERFORMANCE OPTION EXPIRING VAR DATES EX \$0.0872	6,000,000
IBXAAT : OPTION EXPIRING 26-MAY-2026 EX \$0.0374	27,995,876
IBXAAS : OPTION EXPIRING VARIOUS DATES EX \$0.019	2,900,000
New class - code to be confirmed : Unlisted Options \$0.016 Exp 30Sep28 to 28Feb29	3,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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