



ASX ANNOUNCEMENT

22 September 2023

UPDATE ON SCHEME IMPLEMENTATION AGREEMENT

On 22 September 2023, Costa Group Holdings Limited (Costa; ASX:CGC) announced the entry into a Scheme Implementation Agreement with a consortium led by Paine Schwartz Partners. We have been advised that some people have experienced formatting problems with the announcement and have been working with the ASX to identify and rectify the issue.

For those who have experienced difficulties reading the Scheme Implementation Agreement that was attached to the earlier announcement, a copy of the full announcement can be accessed at the Costa website (<https://investors.costagroup.com.au/investor-centre>). If you have had problems when reading in PDF format or on mobile devices, we recommend viewing the announcement using Google Chrome on a laptop or desktop computer.

This release is authorised by the Company Secretary of Costa Group Holdings Limited.

About Costa (ASX:CGC) - *Costa is Australia's leading grower, packer and marketer of fresh fruit & vegetables and operates principally in five core categories: berries, mushrooms, glasshouse tomatoes, citrus and avocados. Operations include approximately +7,200 planted hectares of farmland, 40 hectares of glasshouse facilities and three mushroom growing facilities across Australia. Costa also has strategic foreign interests, with majority owned joint ventures covering six blueberry farms in Morocco and four berry farms in China, covering approximately 750 planted hectares.*

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