



Announcement Summary

Entity name

EBR SYSTEMS INC.

Announcement Type

New announcement

Date of this announcement

Tuesday September 26, 2023

The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|------------------------------|------------------------------------|------------|
| EBR | CDI 1:1 US PERSON PROHIBITED | 239,786 | 25/09/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EBR SYSTEMS INC.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

654147127

1.3 ASX issuer code

EBR

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/9/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)

ASX +security code and description

EBRAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class)

ASX +security code and description

EBR : CDI 1:1 US PERSON PROHIBITED

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

239,786

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20211123/pdf/4539s8n9kpqzp9.pdf>

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

No

Issue date

25/9/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

239,786

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

USD - US Dollar

USD 0.13800000

Any other information the entity wishes to provide about the +securities to be quoted

No



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| EBR : CDI 1:1 US PERSON PROHIBITED | 301,185,570 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| EBRAC : CHESS DEPOSITARY INTERESTS RESTRICTED | 5,785,188 |
| EBRAD : OPTION EXPIRING 23-NOV-2031 RESTRICTED | 11,546,742 |
| EBRAE : WARRANTS EXPIRING VARIOUS DATES RESTRICTED | 1,104,030 |
| EBRAF : WARRANTS EXPIRING 12-FEB-2031 EX \$0.83 | 1,706,595 |
| EBRAG : WARRANTS EXPIRING 25-JUN-2031 EX \$0.83 | 3,063,365 |
| EBRAH : WARRANTS | 3,063,365 |
| EBRAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 23,948,133 |
| EBRAJ : WARRANTS EXPIRING VARIOUS DATES EX VARIOUS PRICES | 10,852,024 |



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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