



Announcement Summary

Entity name

AUSTCO HEALTHCARE LIMITED

Date of this announcement

Wednesday September 27, 2023

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|---|--|------------|
| New class - code to be confirmed | Performance Rights expiring 30 September 2026 | 2,834,844 | 27/09/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUSTCO HEALTHCARE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

67108208760

1.3 ASX issuer code

AHC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

27/9/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights expiring 30 September 2026

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

27/9/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP****Name of registered holder****Number of +securities**

Brendan Maher

Brendan Maher

411,429

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**https://austcohealthcare.com/documents/corporate-governance/AHC_employee-share-incentive-plan.pdf**Any other information the entity wishes to provide about the +securities the subject of this notification**

The performance period for these Performance Rights is from 1 July 2023 to 30 June 2026.



Issue details

Number of +securities

2,834,844

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| AHC : ORDINARY FULLY PAID | 290,790,167 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|--------------------------------------|
| AHCAE : OPTION EXPIRING 12-FEB-2024 EX 13C | 3,490,687 |
| AHCAG : OPTION EXPIRING 24-SEP-2025 EX \$0.215 | 3,641,000 |
| AHCAF : OPTION EXPIRING 11-SEP-2024 EX 13C | 3,564,500 |
| New class - code to be confirmed : Performance Rights expiring 30 September 2026 | 2,834,844 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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