



## Announcement Summary

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**Entity name**

OCTAVA MINERALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday September 27, 2023

**The +securities to be quoted are:**

+Restricted securities where the escrow period has expired or is about to expire

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
OCT	ORDINARY FULLY PAID	5,000,000	13/09/2022
OCT	ORDINARY FULLY PAID	1,400,000	21/02/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

OCTAVA MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

644358403

### 1.3 ASX issuer code

OCT

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

27/9/2023



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Restricted securities where the escrow period has expired or is about to expire

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

OCTAB : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

OCT : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

5,000,000

**And the date the escrow restrictions have ceased or will cease**

13/9/2023

**Issue date**

13/9/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

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**Number of +securities to be quoted**

5,000,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Securities issued at IPO at a deemed price of \$0.20 to acquire all of the issued capital of Richwell Resources Pty Ltd

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.200000

**Any other information the entity wishes to provide about the +securities to be quoted**

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**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

OCTAA : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

OCT : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

1,400,000

**And the date the escrow restrictions have ceased or will cease**

21/2/2023

**Issue date**

21/2/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued**



**+securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

1,400,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.10000000

**Any other information the entity wishes to provide about the +securities to be quoted**

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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
OCT : ORDINARY FULLY PAID	43,562,511

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
OCTAF : PERFORMANCE RIGHTS RESTRICTED	3,250,000
OCTAH : OPTION EXPIRING 08-OCT-2025 EX \$0.60	1,083,337
OCTAG : OPTION EXPIRING 16-SEP-2024 EX \$0.90	481,260
OCTAB : ORDINARY FULLY PAID RESTRICTED	0
OCTAC : ORDINARY FULLY PAID RESTRICTED	2,583,170
OCTAD : OPTION EXPIRING 13-SEP-2024 RESTRICTED	2,000,000
OCTAE : OPTION EXPIRING 08-OCT-2025 RESTRICTED	2,566,670
OCTAA : ORDINARY FULLY PAID RESTRICTED	0