



Announcement Summary

Entity name

DOTZ NANO LIMITED

Date of this announcement

Thursday September 28, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Tranche 1 Unquoted Options	1,000,000	28/09/2023
New class - code to be confirmed	Tranche 2 Unquoted Options	1,000,000	28/09/2023
New class - code to be confirmed	Tranche 3 Unquoted Options	1,000,000	28/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DOTZ NANO LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

71125264575

1.3 ASX issuer code

DTZ

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

28/9/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Issue of Tranche 1, 2 & 3 Unquoted Options to a Consultant

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Tranche 1 Unquoted Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

28/9/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer ASX Announcement - 28 Sept 2023

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.21000000

Expiry date

15/5/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

ASX: DTZ - Ordinary Shares

Any other information the entity wishes to provide about the +securities the subject of this notification

Fully Vested - Voluntary ESCROW 12 Months



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A

Issue details

Number of +securities

1,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Consulting Services, incl
↳ Business development
↳ Corporate development work and execute a marketing strategy - Carbon Capture
↳ Provide guidance in areas of expertise to the Board.

Purpose of the issue

To pay for services rendered

Additional Details

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Tranche 2 Unquoted Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

28/9/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer ASX Announcement - 28 Sept 2023

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.27200000	15/5/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

DTZ - Ordinary Shares

Any other information the entity wishes to provide about the +securities the subject of this notification

Vesting 15 May 2024 - Voluntary ESCROW 12 Months from Vesting

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A

Issue details

Number of +securities

1,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Consulting Services, incl
↳ Business development
↳ Corporate development work and execute a marketing strategy - Carbon Capture
↳ Provide guidance in areas of expertise to the Board.

Purpose of the issue

To pay for services rendered

Additional Details

**New +securities****ASX +security code**

New class - code to be confirmed

+Security description

Tranche 3 Unquoted Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

28/9/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer ASX Announcement - 28 Sept 2023

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.33500000

Expiry date

15/5/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

DTZ - Ordinary Shares

Any other information the entity wishes to provide about the +securities the subject of this notification

Vesting 15 May 2025 - Voluntary ESCROW 12 Months from Vesting

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A



Issue details

Number of +securities

1,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Consulting Services, incl

↳ Business development

↳ Corporate development work and execute a marketing strategy - Carbon Capture

↳ Provide guidance in areas of expertise to the Board.

Purpose of the issue

To pay for services rendered

Additional Details





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
DTZ : ORDINARY FULLY PAID	498,267,618

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DTZAAR : OPTION EXPIRING 01-MAR-2027 EX \$0.50	565,000
DTZAAQ : OPTION EXPIRING 01-MAR-2027 EX \$0.40	565,000
DTZAAV : OPTION EXPIRING 20-MAR-2028 EX \$0.298	2,000,000
DTZAAP : OPTION EXPIRING 01-MAR-2027 EX \$0.33	565,000
DTZAAW : OPTION EXPIRING 20-MAR-2028 EX \$0.367	2,000,000
DTZAAX : OPTION EXPIRING 20-MAR-2028 EX \$0.436	2,000,000
DTZAAY : OPTION EXPIRING 20-MAR-2028 EX \$0.505	2,000,000
DTZAS : OPTION EXPIRING 31-DEC-2023 EX \$0.20	2,450,000
DTZAQ : OPTION EXPIRING 19-OCT-2023 EX \$0.375	5,000,000
DTZABD : OPTION EXPIRING 15-AUG-2026 EX \$0.90	8,000,000
DTZABE : OPTION EXPIRING 15-AUG-2026 EX \$0.95	8,000,000
DTZABB : OPTION EXPIRING 15-AUG-2026 EX \$0.80	8,000,000
DTZABC : OPTION EXPIRING 15-AUG-2026 EX \$0.85	8,000,000



DTZAAN : OPTION EXPIRING 31-MAY-2027 EX \$0.40	1,085,000
DTZAAO : OPTION EXPIRING 31-MAY-2027 EX \$0.50	1,085,000
DTZAAM : OPTION EXPIRING 31-MAY-2027 EX \$0.33	1,772,500
DTZAAZ : OPTION EXPIRING 20-MAR-2028 EX \$0.573	1,375,000
DTZAAS : OPTION EXPIRING 01-APR-2028 EX \$0.33	365,000
DTZAAT : OPTION EXPIRING 01-APR-2028 EX \$0.40	365,000
DTZAAU : OPTION EXPIRING 01-APR-2028 EX \$0.50	365,000
DTZABA : OPTION EXPIRING 01-AUG-2025 EX \$0.35	7,110,000
DTZAAL : OPTION EXPIRING 14-SEP-2026 EX \$0.475	7,118,644
DTZAAB : OPTION EXPIRING 31-DEC-2023 EX \$0.20	1,250,000
DTZAAF : OPTION EXPIRING 10-JUL-2024 EX \$0.20	250,000
DTZAAG : OPTION EXPIRING 25-NOV-2023 EX \$0.252	4,000,000
New class - code to be confirmed : Tranche 1 Unquoted Options	1,000,000
New class - code to be confirmed : Tranche 2 Unquoted Options	1,000,000
New class - code to be confirmed : Tranche 3 Unquoted Options	1,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

3,000,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No