



2 October 2023  
Markets Announcement Platform  
Australian Securities Exchange

**Issue of Shares and Options Notice under Section 708(5)(e) of the Corporations Act**

MRG Metals Limited (ASX:MRQ) (“**MRG Metals**” or “**Company**”) advises today it will issue 20,000,000 fully paid ordinary shares in connection with signing a Memorandum of Understanding over a Rare Earth/Carbonatite Complex in Zimbabwe.

**Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

In connection with the issue of the Shares, MRG Metals hereby gives notice for the purposes of section 708A(6) of the *Corporations Act 2001* (Cth) (the **Act**), MRG Metals advises that:

- (a) the Relevant Securities were issued without a prospectus pursuant to Part 6D.2 of the Act;
- (b) this notice is being given pursuant to section 708A(5)(e) of the Act.
- (c) as at the date of this notice, MRG Metals has complied with:
  - (i) its financial reporting and auditing obligations under Chapter 2M of the Act; and
  - (ii) its continuous disclosure obligations under section 674 of the Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in section 708A(7) or 708A(8) of the Act to be disclosed under section 708A(6)(e) of the Act.

An Appendix 2A for the issue of new securities has been lodged today.

This Announcement was approved by the Board.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Shane Turner', written in a cursive style.

**Shane Turner**  
Company Secretary