



Announcement Summary

Entity name
4DMEDICAL LIMITED

Date of this announcement
Wednesday October 04, 2023

The +securities the subject of this notification are:
☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
4DXAU	PERFORMANCE RIGHTS	350,752	02/10/2023
4DXAG	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	4,369,238	02/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

4DMEDICAL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

161684831

1.3 ASX issuer code

4DX

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

4/10/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

4DXAU : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

2/10/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

4DMedical Limited Long Term Incentive Plan. The plan rules are available at the following URL: 4dmedical.com/Investor-Centre/corporate-governance

Any other information the entity wishes to provide about the +securities the subject of this notification

4DMedical Limited Long Term Incentive Plan and a Sub-Plan for U.S. Sales Employees were adopted pursuant to which awards of restricted stock units (RSUs) may be granted, subject to a relevant service condition.

The grant of RSUs are based on the following key terms:

- The only vesting conditions are that the holders of the rights must remain employed by 4DMedical (or one of its related entities) and that any additional conditions and Performance Goals have been satisfied by the applicable vesting date.
- The rights are otherwise subject to the rules of the Long Term Incentive Plan.

Issue details

Number of +securities

350,752

**ASX +security code and description**

4DXAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

2/10/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Simon Glover	Simon Glover	356,337
Matthew Tucker	Matthew Tucker	767,646

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

4DMedical Limited Long Term Incentive Plan. The plan rules are available at the following URL: The Long Term Incentive Plan Rules are available at the following URL: [4dmedical.com/Investor-Centre/corporate-governance](https://www.4dmedical.com/Investor-Centre/corporate-governance).

Any other information the entity wishes to provide about the +securities the subject of this notification

The options being issued consist of:

- 551,985 options with a nil exercise price and expiry date of 25 September 2027;
- 162,045 options with an exercise price of \$0.3553 and expiry date of 3 April 2027;
- 307,258 options with an exercise price of \$0.5313 and expiry date of 1 December 2026; and
- 3,347,950 options with an exercise price of \$0.80 and expiry date of 30 June 2027.

The options are being issued subject to the rules of the Long Term Incentive Plan.

Issue details**Number of +securities**4,369,238





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
4DX : ORDINARY FULLY PAID	345,611,338

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
4DXAT : OPTION EXPIRING 17-JAN-2026 EX \$0.79	636,576
4DXAU : PERFORMANCE RIGHTS	716,205
4DXAQ : OPTION EXPIRING 30-JUN-2026 EX \$0.95	1,850,914
4DXAR : OPTION EXPIRING 30-JUN-2026 EX \$0.48	2,989,362
4DXAS : OPTION EXPIRING 01-OCT-2026 EX \$0.51	898,398
4DXAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	16,914,768
4DXAI : OPTION EXPIRING 31-DEC-2024 EX \$0.40	2,000,000
4DXAJ : OPTION EXPIRING 15-MAR-2027 EX \$1.20	2,133,333
4DXAK : OPTION EXPIRING 07-AUG-2024 EX 73C	964,039
4DXAV : OPTION EXPIRING 31-DEC-2024 EX \$1.365	25,010,541
4DXAO : OPTION EXPIRING 25-JUN-2025 EX \$1.30	944,749
4DXAN : OPTION EXPIRING 25-DEC-2024 EX \$2.33	35,232
4DXAM : OPTION EXPIRING 15-MAR-2025 EX \$2.33	14,367



4DXAP : OPTION EXPIRING 01-JUL-2025 EX \$2.60

701,719



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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