

ASX Announcement



6 October 2023

Results of General Meeting

Melbourne, Australia, and Minneapolis, MN – 6 October 2023: Medibio Limited (MEB or the Company) (ASX: MEB) (OTCPINK: MDBIF) held its General Meeting today, 6 October 2023 at 10.00am (WST).

The resolutions were voted in accordance with the Notice of General Meeting previously advised to the Australian Securities Exchange. As announced on 6 October 2023, Resolution 2(c) - Approval to Grant Options to Dr Thomas Young, was withdrawn and not put to the meeting.

All remaining resolutions were passed on a poll with Resolution 9- Approval of Change of Company Name, passed by a sufficient majority as a special resolution.

Further information required by section 251AA(2) of the Corporations Act 2001 (Cth), is attached.

This announcement is authorised for release by the David Trimboli, Non-Executive Chairman, Medibio Limited.

ENDS

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About Medibio Limited

Medibio (ASX: MEB) (OTCPINK: MDBIF) is a mental health technology company pioneering the use of objective measures to aid in the early detection and screening of mental health conditions. Through their Corporate Health product, the Company offers mental well-being solutions for businesses and are also developing products to serve the healthcare provider market. The Company was founded in Australia, with offices located in Melbourne (Vic) and Minneapolis (MN). Medibio is listed on the Australian Securities Exchange Ltd and trades on the OTCQB Venture Market. Investors can find additional information on www.otcmarkets.com and www.asx.com.au.

Results of General Meeting

6 October 2023

RESOLUTION		Proxy and Direct Votes Lodged as at Proxy Close				Number of Votes Cast in Person or by Proxy on a Poll		
		For	Against	Discretionary	Abstain	For	Against	Abstain
1a	Share issue to Mr David Trimboli in lieu of payment of Director fees	1,418,399,102	3,209,878	523,800	3,805,900	1,419,052,460	3,209,878	3,805,900
		99.74%	0.23%	0.03%		99.77%	0.23%	
1b	Share issue to Mr Christopher Ntoumenopoulos in lieu of payment of Director fees	1,418,299,102	3,210,778	523,800	70,571,667	1,418,952,460	3,210,778	70,571,667
		99.74%	0.23%	0.03%		99.77%	0.23%	
2a	Approval to Grant Options to Mr David Trimboli	1,416,968,224	3,538,814	523,800	4,907,842	1,417,621,582	3,538,814	4,907,842
		99.71%	0.25%	0.04%		99.75%	0.25%	
2b	Approval to Grant Options to Mr Christopher Ntoumenopoulos	1,416,868,224	3,539,714	523,800	71,673,609	1,417,521,582	3,539,714	71,673,609
		99.71%	0.25%	0.04%		99.75%	0.25%	
2c	Approval to Grant Options to Dr Thomas Young	RESOLUTION WITHDRAWN				RESOLUTION WITHDRAWN		
3	Ratification of prior issue of Options to CPS Capital Group Pty Ltd (and its nominees)	1,626,858,321	5,463,311	702,149	26,248,233	1,627,690,028	5,463,311	26,248,233
		99.62%	0.33%	0.05%		99.67%	0.33%	
4a	Ratification of prior issue of Shares under Placement Tranche 1	859,387,901	3,104,978	702,149	535,274,314	860,219,608	3,104,978	535,274,314
		99.56%	0.36%	0.08%		99.64%	0.36%	
4b	Approval of Issue of Options under Placement Tranche 1	857,134,066	5,108,813	702,149	535,524,314	857,965,773	5,108,813	535,524,314
		99.33%	0.59%	0.08%		99.41%	0.59%	
5a	Approval of Issue of Shares under Placement Tranche 2	952,420,071	4,108,813	802,149	535,274,314	953,351,778	4,108,813	535,274,314
		99.49%	0.43%	0.08%		99.57%	0.43%	
5b	Approval of Issue of Options under Placement Tranche 2	952,270,071	4,108,813	702,149	535,524,314	953,101,778	4,108,813	535,524,314
		99.50%	0.43%	0.07%		99.57%	0.43%	

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the above statistics are provided in respect of each resolution on the Notice of Meeting

Note - Abstention votes are not counted in computing the required majority on a poll

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6 October 2023

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6a	Approval of Issue of Shares under Placement Tranche 2 to Related Party – David Trimboli	1,468,687,064	5,983,588	14,139,318	3,795,377	1,482,955,940	5,983,588	3,795,377
		98.65%	0.40%	0.95%		99.60%	0.40%	
6b	Approval of Issue of Options under Placement Tranche 2 to Related Party – David Trimboli	1,464,317,657	23,540,164	702,149	4,045,377	1,465,149,364	23,540,164	4,045,377
		98.37%	1.58%	0.05%		98.42%	1.58%	
7	Approval of Issue of Options to JP Equity Holdings Pty Ltd (or its nominees)	1,632,432,933	24,033,221	702,149	2,103,711	1,633,264,640	24,033,221	2,103,711
		98.51%	1.45%	0.04%		98.55%	1.45%	
8	Consolidation of share capital	1,646,642,587	7,877,278	702,149	4,050,000	1,647,474,294	7,877,278	4,050,000
		99.48%	0.48%	0.04%		99.52%	0.48%	
9	Approval of Change of Company Name	1,649,638,509	7,480,012	702,149	1,451,344	1,650,470,216	7,480,012	1,451,344
		99.51%	0.45%	0.04%		99.55%	0.45%	

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