

ASX Announcement

9 October, 2023

Release of Shares from Voluntary Escrow

In accordance with ASX Listing Rule 3.10A, Ai-Media Technologies Limited (“**Ai-Media**” or the “**Company**”) (ASX: AIM) advises that a total of 104,877 fully paid ordinary AIM shares will be released from a mandatory holding lock on 16 October 2023.

These shares are held by certain employees of the business who were each issued with 813 Employee Gift Offer Shares as described in the Prospectus lodged with ASX on 14 September 2020 and which were subject to a mandatory holding lock period of three years following the IPO.

This ASX announcement was authorised for release by the Company Secretary.

Ai-Media Technologies

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Founded in Australia in 2003, technology company Ai-Media is a global leader in live and recorded captioning, transcription and translation solutions. The company helps the world’s leading broadcasters, enterprises and government agencies ensure high accuracy, secure and cost-effective captioning via its AI-powered LEXI automatic captioning solution. LEXI captions are delivered to millions of screens worldwide via Ai-Media’s range of captioning encoders and its iCap Cloud Network – the world’s largest, most secure caption delivery network. Globally, Ai-Media delivers over 9 million minutes of live and recorded media monthly. Ai-Media (ASX: AIM) commenced trading on the ASX on 15 September 2020.



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