

Announcement Summary

Entity name

IMRICOR MEDICAL SYSTEMS INC.

Announcement Type

New announcement

Date of this announcement

Tuesday October 10, 2023

Details of +securities that have ceased

ASX +security code	Security description		The +securities have ceased due to	Date of cessation
IMRAJ	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	790,109	Expiry of option or other convertible security without exercise or conversion	06/10/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

IMRICOR MEDICAL SYSTEMS INC.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type ARBN Registration Number 633106019

1.3 ASX issuer code

1.5 Date of this announcement

10/10/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

IMRAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

790,109

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation 6/10/2023

Is the entity paying any consideration for the cessation? $\ensuremath{\mathfrak{C}}$ No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IMR : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB	160,032,332

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IMRAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	16,801,381
IMRAU : WARRANTS	3,083,095
IMRAT : CONVERTIBLE NOTES	2
IMRAV : OPTION EXPIRING 07-JUL-2026 EX \$0.61	5,700,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.