



Announcement Summary

Entity name

MYER HOLDINGS LIMITED

Date of this announcement

Tuesday October 10, 2023

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
MYR	ORDINARY FULLY PAID	1,147,055	09/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MYER HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

119085602

1.3 ASX issuer code

MYR

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/10/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

- Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

- securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

MYRAO : DEFERRED RIGHTS

TO (Existing Class)

ASX +Security code and description

MYR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

1,147,055

The first date the options were exercised or other +convertible securities were converted

9/10/2023

The last date the options were exercised or other +convertible securities were converted

9/10/2023

Is this all of the options or other +convertible securities on issue of that type?

Yes

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or associates who are exercising options or converting convertible securities.

Name of KMP	Name of registered holder	Number of +securities
John King	John King	338,801
Nigel Chadwick	Nigel Chadwick	168,342
Allan Winstanley	Allan Winstanley	168,342
Anthony Sutton	Anthony Sutton	139,756

Date the +securities the subject of this notification were issued/transferred

9/10/2023



Any other information the entity wishes to provide about the +securities the subject of this notification

Conversion into fully paid ordinary shares of 1,147,055 deferred rights granted in October 2021 under FY21 Transformation Incentive Plan (TI Plan). Under the terms of the TI Plan, these deferred rights are converted into fully paid ordinary shares 24 months after grant.

Issue details

Number of +securities

1,147,055



Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
MYR : ORDINARY FULLY PAID	831,826,281

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MYRAO : DEFERRED RIGHTS	0
MYRAK : PERFORMANCE RIGHTS	16,690,496