

Market Announcement

12 October 2023

Nido Education Limited (ASX: NDO) – Admission and Quotation

Description

Nido Education Limited ('NDO') was admitted to the Official List of ASX on Thursday, 12 October 2023.

The securities of NDO will commence quotation at 11:00AM AEDT on Monday, 16 October 2023.

NDO raised \$99,165,683 pursuant to the offer under its replacement prospectus dated 20 September 2023 by the issue of 99,165,683 shares at an issue price of \$1.00 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 219,500,003
ASX code	Fully paid ordinary shares: NDO
Time	11:00AM AEDT
Date	Monday, 16 October 2023
ASX trade abbreviation	NIDO EDU
ISIN	Fully paid ordinary shares: AU0000297046
Registered office	Address: Suite 3, 1 Park Avenue, Drummoyne, NSW 2047 Phone: +61 2 9712 7444 Email: ir@nido.edu.au
Company secretary	Mathew Graeme Edwards, Tony Amato
Share Registry	Computershare Investor Services Pty Ltd Address: Yarra Falls, 452 Johnston Street, Abbotsford, VIC 3067 Phone: +61 3 9415 5000 Email: web.queries@computershare.com.au
Balance date	31 December
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Victoria, Australia
Dividend policy	See section 4.13 of the Replacement Prospectus
Activities	Owner, operator and manager of long day early childhood education and care services across Australia.
Lead manager	MA Moelis Australia Advisory Pty Limited, Canaccord Genuity (Australia) Limited, Wilsons Corporate Finance Ltd
Underwriter	MA Moelis Australia Advisory Pty Limited, Canaccord Genuity (Australia) Limited, Wilsons Corporate Finance Ltd
ASX restricted securities	Nil



Other securities not quoted

6,227,154 'Free Options' (as defined in the prospectus) exercisable for no consideration on or before 12 July 2027 vesting subject to satisfaction of certain performance conditions.

7,772,887 'Premium Options' (as defined in the prospectus) exercisable at \$0.960 on or before 12 July 2027 vesting subject to satisfaction of certain performance conditions.

What do I need to do and by when?

For further information, please refer to NDO's Replacement Prospectus.

Need more information?

For further information, please call the Nido Offer Information Line on 1300 918 434 (within Australia) or +61 3 9415 4826 (outside Australia) from 8.30am until 5.00pm AEDT Monday to Friday (excluding public holidays).

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Jonathan Bisset

Senior Adviser, Listings Compliance