### Form 605

Corporations Act Section 671B

### Notice of ceasing to be a substantial holder

To: Company Name/Scheme SPIRIT TECHNOLOGY SOLUTIONS LIMITED

ACN/ARSN 089 224 402

#### 1. Details of substantial holder (1)

Name Bank of America Corporation and its related bodies corporate (See

Appendix C)

ACN/ARSN (if applicable): N/A

The holder ceased to be a substantial shareholder on 10 October 2023

The previous notice was given to the company on 31 July 2023

The previous notice was dated 27 July 2023

#### 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

	Date of change	Person whose relevant interest changed	Nature of Change (4)	Consideration given in relation to change (5)	Class (6) and Number of securities affected	Person's votes affected
See Appendix A						

#### 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association	
N/A	N/A	

### 4. Addresses

The addresses of persons named in this form are as follows:

Name	Addresses		
Bank of America Corporation	100 North Tryon Street, Charlotte, North Carolina, 28255, USA		
Merrill Lynch (Australia) Futures Limited	Level 34, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia		
Merrill Lynch (Australia) Nominees Pty Ltd	Level 19, 120 Collins St, Melbourne Vic 3000, Australia		
Merrill Lynch Markets (Australia) Pty. Limited	Level 34, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia		
Merrill Lynch International	2 King Edward Street, London, England, EC1A 1HQ, United Kingdom		
BofA Securities Europe SA	51 rue La Boétie, 75008, Paris, France		

### **SIGNATURE**

Print Name: Kelvin Kwok Capacity: Authorised signatory

Sign Here: Date: 12 October 2023

## Appendix A

Date of	Person whose relevant interest	Nature of	Consideration	Class (6) of	Securities	Person's votes	
change	changed	change (4)	(5)	securities	affected	affected	Remark
	Merrill Lynch Markets (Australia) Pty.	Securities					Refer to
10/9/2023	Limited	returned	N/A	Ordinary	(2,120,333)	(2,120,333)	Арр. В
	Merrill Lynch Markets (Australia) Pty.	Securities					Refer to
10/9/2023	Limited	returned	N/A	Ordinary	(3,654,682)	(3,654,682)	Арр. В
	Merrill Lynch Markets (Australia) Pty.	Securities					Refer to
10/9/2023	Limited	returned	N/A	Ordinary	(1,489,390)	(1,489,390)	Арр. В
	Merrill Lynch Markets (Australia) Pty.	Securities					Refer to
10/9/2023	Limited	returned	N/A	Ordinary	(18,259)	(18,259)	Арр. В
	Merrill Lynch Markets (Australia) Pty.	Securities					Refer to
10/10/2023	Limited	borrowed	N/A	Ordinary	3,545,042	3,545,042	Арр. В

### Appendix B-1: Prescribed information

Type of agreement	International Prime Brokerage Agreement		
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee Of Atlantic Absolute Return Fund		
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.		
Are there any restrictions on voting rights?	No		
If yes, detail	N/A		
Scheduled return date (if any)	On recall of the securities loan by the securities lender.		
Does the borrower have the right to return early?	Yes		
If yes, detail	Securities borrower will have right to return assets at any time.		
Does the lender have the right to recall early?	Yes		
If yes, detail	Securities lender will have right to recall assets at any time.		
Will the securities be returned on settlement?	Yes		
If yes, detail any exceptions	N/A		

## Appendix B-2: Prescribed information

Type of agreement	International Prime Brokerage Agreement		
Parties to agreement	Merrill Lynch International and Regal Investment Fund		
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.		
Are there any restrictions on voting rights?	No		
If yes, detail	N/A		
Scheduled return date (if any)	On recall of the securities loan by the securities lender.		
Does the borrower have the right to return early?	Yes		
If yes, detail	Securities borrower will have right to return assets at any time.		
Does the lender have the right to recall early?	Yes		
If yes, detail	Securities lender will have right to recall assets at any time.		
Will the securities be returned on settlement?	Yes		
If yes, detail any exceptions	N/A		

## Appendix B-3: Prescribed information

Type of agreement	International Prime Brokerage Agreement		
Parties to agreement	Merrill Lynch International and Virtu Financial Asia Pty Ltd		
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.		
Are there any restrictions on voting rights?	No		
If yes, detail	N/A		
Scheduled return date (if any)	On recall of the securities loan by the securities lender.		
Does the borrower have the right to return early?	Yes		
If yes, detail	Securities borrower will have right to return assets at any time.		
Does the lender have the right to recall early?	Yes		
If yes, detail	Securities lender will have right to recall assets at any time.		
Will the securities be returned on settlement?	Yes		
If yes, detail any exceptions	N/A		

## Appendix B-4: Prescribed information

Type of agreement	International Prime Brokerage Agreement		
Parties to agreement	BofA Securities Europe SA and Ssw-Trading Gmbh		
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.		
Are there any restrictions on voting rights?	No		
If yes, detail	N/A		
Scheduled return date (if any)	On recall of the securities loan by the securities lender.		
Does the borrower have the right to return early?	Yes		
If yes, detail	Securities borrower will have right to return assets at any time.		
Does the lender have the right to recall early?	Yes		
If yes, detail	Securities lender will have right to recall assets at any time.		
Will the securities be returned on settlement?	Yes		
If yes, detail any exceptions	N/A		

# Appendix C

Related bodies corporate	Incorporated	ACN/Registration/Incorporation Number
Merrill Lynch (Australia) Futures Limited	Australia	003639674
Merrill Lynch Markets (Australia) Pty. Limited	Australia	075587816
Merrill Lynch (Australasia) Pty. Ltd	Australia	075923894
Bank of America Global Holdings, LLC	United States	5169939
BofAML Jersey Holdings Limited	Jersey	115831
NB Holdings Corporation	United States	2361372
Bank of America Corporation	United States	N/A628