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12 October 2023

## Cleansing Notice

### **Issue of fully paid ordinary shares – secondary trading notice – notice pursuant to paragraph 708A(5)(e) of the Corporations Act 2001 (“Act”)**

Incannex Healthcare Limited (“Company” or “IHL”) has issued 1,466 fully paid ordinary shares on 11 October 2023 in the capital of the Company.

This notice is given under section 708A(5)(e) of the Act.

IHL hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- i. The Company has made an issue of
  - a. 1,466 new ordinary shares at the deemed issue price of \$0.25 per share.
- ii. This notice is being given under section 708A(5)(e) of the Corporations Act;
- iii. As at the date of this notice the Company has complied with the provisions of Chapter 2M and section 674 of the Corporations Act as they apply to the Company; and
  1. As at the date of this notice, there is no information that is ‘excluded information’ within the meaning of sections 708A(7) and 708A(8) of the Act.

The Board of Directors has authorised this announcement to be given to ASX.

For Further Information, contact:

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