



## Announcement Summary

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**Entity name**

AVJENNINGS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday October 19, 2023

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AVJ	ORDINARY FULLY PAID	90,482,304	20/10/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

AVJENNINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

44004327771

### 1.3 ASX issuer code

AVJ

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

19/10/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
11-Oct-2023 10:04	New - Proposed issue of securities - AVJ	An accelerated offer (institutional)

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

In addition to the shares for which quotation is now being sought, AVJennings proposes to issue approximately 61,635,096 new shares under the retail component of the Entitlement Offer on 13 November 2023 (subject to reconciliation of shareholder entitlements and rounding).



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Institutional Securities

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**ASX +security code and description**

AVJ : ORDINARY FULLY PAID

**Issue date**

20/10/2023

Issue details

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**Number of +securities to be quoted**

90,482,304

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.20000000

**Any other information the entity wishes to provide about the +securities to be quoted**



Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AVJ : ORDINARY FULLY PAID	496,635,761

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
AVJAB : ORDINARY FULLY PAID DEFERRED	152,117,400