

ASX Announcement

20 October 2023

Completion of Novation Arrangements and Company Update

Atomos Limited (**ASX:AMS**, '**Atomos**' or the '**Company**') refers to its announcement dated 13 October 2023, regarding the transfer of the working capital facility held with Arrowpoint Capital Finance 103 Pty Ltd (**Debt Facility**) to Domazet FT3 Pty Ltd as trustee for The Domazet Family Trust No 3 (**Doma**), and the terms of the relevant Deed of Novation, Assignment and Amendment (**Novation Deed**) entered into to give effect to the transaction (**Announcement**).

The Company is pleased to announce that the Novation Deed is unconditional as the conditions precedent have been satisfied, the transactions contemplated by the Novation Deed have now been completed and the Amended Facility (as that term is defined in the Announcement) has come into effect.

Update on Audit Process

Following the update provided to the market in the Announcement, the Board wishes to advise that it anticipates that the audit of the Company's annual financial report will be finalised by early November.

The Board further advises that the Company is pursuing a recapitalisation plan, on which action is well progressed, and that it expects to be in a position to make a further announcement in this regard by mid-November 2023.

This announcement has been authorised for lodgement with ASX by the Company's Chair.

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Atomos' Interactive Investor Hub

Our investor hub is an interactive location to engage with the Atomos team on our announcements and updates. Please go to the Atomos Investor Hub for all market announcements and other news <https://announcements.atomos.com>.

We welcome investors to ask questions and add comments to which our team can respond where possible.

About Atomos:

ATOMOS designs pioneering products that transform the way film and video content is made around the world. From our range of hardware devices for monitoring and recording, easy-to-use software tools, and intelligent cloud services, we engineer best-in-class technologies and create products for the next generation of filmmakers.

Through relentless innovation, we simplify your workflow. Whether you record cinema-quality footage, monitor a scene with crystal clear colour accuracy, switch between multiple cameras, or stream a live event with a portable studio, ATOMOS empowers anyone to realize the best possible version of their creative potential.

ATOMOS is based in Melbourne, Australia, with a distributed worldwide team and offices in the USA, Japan, China, UK, and Germany and has a worldwide distribution partner network.

For more information, please visit www.atomos.com