

25 October 2023

## **Richlink Capital appointment as Corporate Adviser**

**Golden Mile Resources Limited (ASX: G88, “the Company” or “Golden Mile”)** would like to advise that it has appointed Richlink Capital Pty Ltd (“Richlink”) as its corporate adviser under a corporate advisory mandate (Mandate). Under the terms of the Mandate, Richlink has been engaged to provide corporate advisory services to the Company including facilitate a potential joint venture and potential strategic investment in Golden Mile Resources. As part of the consideration for these services, the Company will issue 1,500,000 unlisted options to Richlink (or its nominees) which will be exercisable at 6.5 cents per option and will expire 3 years from the date of issue (Success Options).

Richlink Capital will undertake, under this Mandate, the following corporate and advisory services:

- (a) assisting the Company communicate with potential investors for equity investment and/or other form of cooperation including joint venture / farm in at a project known as Marble Bar to fund the execution of the Company’s business strategy; and
- (b) providing advisory services to facilitate the transaction contemplated by the Company.

Golden Mile’s Managing Director Damon Dormer said, “Richlink’s expertise will be invaluable in our negotiations with potential joint venture partners and strategic investors, with their success fees linked directly to our success in these areas.”

Richlink is a diversified financial services and investment management group founded in 2004. The group focuses on investment banking, asset management and family office investment solutions, with offices in Beijing, Shenzhen, Xiamen, Hong Kong and Sydney.

*This Announcement has been approved for release by the Board of Golden Mile Resources Limited.*

**For further information please contact:**

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*Note 1: Refer ASX announcement on the said date for full details of these results. Golden Mile is not aware of any new information or data that materially affects the information included in the said announcement.*

### **About Golden Mile Resources Ltd**

Golden Mile Resources Ltd (Golden Mile; ASX: G88) is a Western Australian based project development and mineral exploration company with three tier strategy for delivering value. The primary focus is on the project development of its flagship, 100% owned Quicksilver Ni-Co project and the secondary value driver through its 100% owned, highly prospective Yuinmery gold project. Golden Mile Resources is also focused on progressing strategic assets, leveraging tactical alliances with joint venture partners where appropriate, to maintain exposure without expense to strategic assets.

### **Forward-Looking Statements**

*This document may include forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning Golden Mile Resources Ltd (ASX: G88) planned exploration program and other statements that are not historical facts. When used in this document, the words such as "could," "plan," "estimate," "expect," "intend," "may", "potential," "should," and similar expressions are forward-looking statements. Although Golden Mile Resources Ltd (ASX: G88) believes that its expectations reflected in these forward-looking statements are reasonable, such statements involve risks and uncertainties and no assurance can be given that actual results will be consistent with these forward-looking statements.*