

ASX Announcement

NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES

25 October 2023

AVJennings extends closing date of Retail Entitlement Offer

AVJennings Limited (ASX:AVJ) (“**AVJennings**”, or the “**Company**”) advises that the closing date of the retail component of its \$30.4 million fully underwritten 1 for 2.67 pro-rata accelerated renounceable entitlement offer (“**Equity Raising**”) announced on 11 October 2023 (“**Retail Entitlement Offer**”) will be extended to Friday, 3 November 2023.

The extension is due to notice received by AVJennings that a number of eligible retail shareholders based in Singapore (including holders on the AVJennings Singapore register) were having administrative difficulties in participating in the Retail Entitlement Offer. The extension will allow eligible retail shareholders based in Singapore who are not current UOB bank account holders, additional time to open a UOB account to participate in the Equity Raising. Singapore based shareholders who are experiencing difficulty opening the UOB account should contact the UOB service hotline on: 1800 222 2121.

Revised Retail Entitlement Offer timetable¹

The revised timetable for the Retail Entitlement Offer is set out below:

Key event	Date (2023)
Retail Entitlement Offer	
Retail Entitlement Offer closes	Friday, 3 November 2023
AVJennings announces results of Retail Entitlement Offer and conducts retail shortfall bookbuild	Wednesday, 8 November 2023
AVJennings announces the results of the retail shortfall bookbuild	Thursday, 9 November 2023
Settlement of New Shares under the Retail Entitlement Offer	Tuesday, 14 November 2023
Allotment of New Shares issued under the Retail Entitlement Offer	Wednesday, 15 November 2023
Commencement of trading of New Shares issued under the Retail Entitlement Offer	Thursday, 16 November 2023

¹ These dates are indicative only and are subject to change. AVJennings, reserves the right, subject to the Corporations Act 2001 (Cth) and the ASX Listing Rules, to amend this indicative timetable. In particular, AVJennings reserves the right to extend the Equity Raising timetable and to withdraw or vary the Equity Raising without prior notice. Any extension of the Equity Raising timetable will have a consequential effect on the date for the allotment and issue of New Shares. AVJennings will consult with the underwriter in relation to any proposed change to this indicative timetable and any such change will require the consent of the underwriter.

Further information

The AVJennings Shareholder Information Line (+61 1800 500 095) is open from 8:30am to 5:30pm (AEDT) Monday to Friday until Friday, 3 November 2023 when the Retail Entitlement Offer closes.

This announcement was authorised for release to the market by Carl Thompson, Company Secretary of AVJennings Limited.

CONTACT:

Investor Relations:

Carl Thompson

Company Secretary

Ph: +61 417 143 411

Investor Relations & Media:

Andrew Keys

Keys Thomas Associates

Ph: +61 400 400 38

Disclaimer

This announcement is not financial product or investment advice, a recommendation to acquire securities or accounting, legal or tax advice. It does not constitute an invitation or offer to apply for securities. It has been prepared without taking into account the objectives, financial or tax situation or needs of individuals. Before making an investment decision, prospective investors should consider the appropriateness of the information having regard to their own objectives, financial and tax situation and needs and seek legal and taxation advice appropriate for their jurisdiction. AVJennings is not licensed to provide financial product advice in respect of an investment in securities.

Not an offer in the United States

This announcement has been prepared for publication in Australia and may not be released to US wire services or distributed in the United States or any other jurisdiction where it would be unlawful. This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or any other jurisdiction. Any securities described in this announcement have not been, and will not be, registered under the US Securities Act of 1933 and may not be offered or sold in the United States except in transactions exempt from, or not subject to, the registration of the US Securities Act and applicable US state securities laws.