



Announcement Summary

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**Entity name**

EBR SYSTEMS INC.

**Announcement Type**

New announcement

**Date of this announcement**

Thursday October 26, 2023

**Details of +securities that have ceased**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities that have ceased</b>	<b>The +securities have ceased due to</b>	<b>Date of cessation</b>
EBRAI	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	402,796	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	20/10/2023

Refer to next page for full details of the announcement



## Part 1 - Announcement Details

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### 1.1 Name of +Entity

EBR SYSTEMS INC.

We (the entity named above) provide the following information about our issued capital.

### 1.2 Registered Number Type

ARBN

### Registration Number

654147127

### 1.3 ASX issuer code

EBR

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

26/10/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

EBRAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

402,796

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

20/10/2023

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

No



## Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EBR : CDI 1:1 US PERSON PROHIBITED	301,185,570

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EBRAC : CHESS DEPOSITARY INTERESTS RESTRICTED	5,785,188
EBRAD : OPTION EXPIRING 23-NOV-2031 RESTRICTED	11,546,742
EBRAE : WARRANTS EXPIRING VARIOUS DATES RESTRICTED	1,104,030
EBRAF : WARRANTS EXPIRING 12-FEB-2031 EX \$0.83	1,706,595
EBRAG : WARRANTS EXPIRING 25-JUN-2031 EX \$0.83	3,063,365
EBRAH : WARRANTS	3,063,365
EBRAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	27,163,399
EBRAJ : WARRANTS EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,852,024

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.