

Market Announcement

26 October 2023

Newmont Corporation (ASX: NEM) – Admission and Quotation – Foreign Exempt Listing, Deferred Settlement Trading

Description

Newmont Corporation ('NEM'), a foreign company registered in Delaware, United States of America, was admitted to the Official List of ASX as an ASX Foreign Exempt Listing on Thursday, 26 October 2023. Following completion of all necessary conditions to a proposed scheme of arrangement ('Scheme'), NEM, through its wholly-owned subsidiary Newmont Overseas Holdings Pty Ltd, will acquire all of the issued share capital of Newcrest Mining Limited ('NCM').

Eligible NCM Scheme shareholders that are on the Australian NCM share register on the record date will have their NCM ordinary shares acquired in exchange for 0.400 CHESS Depositary Interests ('NEM CDIs') representing ownership interest in shares of NEM common stock.

As an ASX Foreign Exempt Listing, NEM is primarily regulated by the listing rules of its home exchange (being the New York Stock Exchange) and is exempt from complying with most of ASX's Listing Rules.

Official Quotation of NEM CDIs representing shares of NEM common stock at a ratio of 1 for 1 is expected to commence at 11:00am (AEDT) on Friday, 27 October 2023, initially on a **deferred settlement basis**.

NEM did not raise any capital in conjunction with its listing on ASX.

Quotation information

Quoted securities	352,663,842 fully paid shares of common stock to be settled in the form of CDIs
CDI ratio	1:1
ASX code	NEM
Time	11:00AM AEDT
Date	Friday, 27 October 2023
ASX trade abbreviation	NEWMONT
ISIN	AU0000297962
Registered office	Address: 251 Little Falls Drive, Wilmington, New Castle DE 19808, United States of America Phone: +1 (303) 863 7414 Email: investor.relations@newmont.com
Company secretary	Logan Hennessey
Share Registry	Computershare Investor Services Pty Limited Address: Yarra Falls, 452 Johnston St, Abbotsford, VIC 3067, Australia Phone: +61 3 9415 5000

	Email: Email enquiries may be sent via Computershare's secure online form (available at: https://www.computershare.com/au/contact-us-form)
Balance date	31 December
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Delaware, United States of America
Dividend policy	See section 6.7 of the NCM Scheme Booklet dated 7 September 2023
Activities	Newmont is a global mining company with operations in Africa, Australia, North and South America. It is the world's leading gold producer, but is also engaged in the production of copper, silver, lead and zinc.
Lead manager	N/A
Underwriter	N/A
Overseas home exchange	New York Stock Exchange
ASX restricted securities	Nil
Other securities not quoted	Shares of common stock: 799,827,865 Treasury Shares: 6,023,320 Restricted Stock Units: 2,261,486 Performance Stock Units: 1,224,267 Debt Securities: Refer to Capital Structure (ASX Listing Application)

Indicative Key Dates (all dates and times AEDT)

Date	Event
26 October 2023	Newcrest Mining Limited (ASX: NCM) ordinary shares cease trading on ASX from close of trading
27 October 2023	Commencement of trading of NEM CDIs, initially on a deferred settlement basis at 11:00am (ASX Code: NEM)
30 October 2023	Scheme Record Date at 7:00pm – determination of entitlement of eligible NCM Scheme shareholders to receive the Scheme Consideration
6 November 2023	Scheme Implementation Date – Issue of Scheme Consideration completed Last day of deferred settlement trading
7 November 2023	NEM CDIs commence trading on a normal (T+2) settlement basis Despatch of holding statements or CHESS holding confirmation notices to holders of NEM CDIs
9 November 2023	First day of settlement of all on-market trades conducted on a deferred settlement basis from 27 October 2023 to 6 November 2023, and first settlement of trades on a normal, T+2 basis

What do I need to do and by when?

For further details, please refer to NCM's Scheme Booklet dated 7 September 2023 and NCM's subsequent announcements.



Need more information?

For further information, please call the NCM Shareholder Information Line on 1800 425 578 (within Australia) or +61 1800 425 578 (outside Australia), between 8.30am and 7.30pm (Melbourne time), Monday to Friday (excluding public holidays).

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

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