

Information Form and Checklist

(ASX Foreign Exempt Listing)

Name of entity

Newmont Corporation

We (the entity named above) supply the following information and documents to support our application for admission to the official list of ASX Limited (ASX) as an ASX Foreign Exempt Listing.

Note: by giving an Appendix 1C Application for Admission to the ASX Official List (ASX Foreign Exempt Listing) to ASX, the entity is taken to have warranted that all of the information and documents it has given, or will give, to ASX in connection with its admission to the official list and the quotation of its securities are, or will be, accurate, complete and not misleading. It also indemnifies ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from, or connected with, any breach of that warranty (see Appendix 1C of the ASX Listing Rules).

The information and documents referred to in this Information Form and Checklist (including any annexures to it) are covered by the warranty and indemnity mentioned above.

Terms used in this Information Form and Checklist and in any Annexures have the same meaning as in the ASX Listing Rules.

If an applicant is admitted to the Official List of ASX, this Information Form and Checklist will be released on the Market Announcements Platform at the time of admission. Prior to admission, and promptly after this Information Form and Checklist is submitted to ASX, certain key details regarding the upcoming listing will be published on the ASX website at: <https://www2.asx.com.au/listings/upcoming-floats-and-listings>.

Part 1 – Key Information

Instructions: please complete each applicable item below. If an item is not applicable, please mark it as "N/A".

Corporate details

Legal name ¹	Newmont Corporation	
Trading name	N/A	
Date of incorporation or establishment	06 December 2001	
Place of incorporation or establishment	Country	United States of America
	State (Province, County, etc.)	Delaware
All Australian registration numbers (as appropriate)	ABN	N/A
	ARBN	669 938 550
Foreign incorporation reference number, ² if applicable	3460806	
Legal entity identifier (LEI), ³ if applicable		

¹ As registered with ASIC.

² The equivalent registration number to an ABN or ACN in the country of incorporation or establishment.

³ The LEI is a standard identifier that provides verified data on legal entities registered on a centralised system, the Global LEI System. Providing a LEI is voluntary. If the entity does not have a LEI leave this field blank. For Issuers who choose to voluntarily provide their LEI (where available), ASX will record /cont.

Legislation under which incorporated or established	Delaware General Corporation Law
Address of registered office in place of incorporation or establishment	251 Little Falls Drive Wilmington, New Castle DE 19808 United States
Address of registered office in Australia (if any)	C/- King & Wood Mallesons Level 61, Governor Phillip Tower 1 Farrer Place Sydney NSW 2000 Australia
Main business activity	Newmont is a global mining company with operations in Africa, Australia, North and South America. It is the world's leading gold producer, but is also engaged in the production of copper, silver, lead and zinc.
Country where main business activity is mostly carried on	Newmont is headquartered in the United States of America. An overview of its key operations and projects is set out in section 6.2 "Newmont operations and projects" of the Scheme Booklet.
Home exchange and listing category ⁴	New York Stock Exchange (NYSE)
Any other exchanges on which the entity is listed	Toronto Stock Exchange (TSX)
Street address of principal administrative office	Suite 700, 6900 E Layton Avenue Denver CO 80237 United States
Postal address of principal administrative office	Suite 700, 6900 E Layton Avenue Denver CO 80237 United States
Telephone number of principal administrative office	+1 (303) 863 7414
Email address for investor enquiries	investor.relations@newmont.com
Website URL	https://newmont.com/

Board and senior management details⁵

Full name and title of chairperson of directors	Gregory Howard Boyce (Chair of the Board of Newmont Corporation)
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and link the LEI of the issuer to each International Securities Identification Number (ISIN) allocated to financial instruments issued by that issuer and quoted on ASX. ASX will also provide the ISIN-LEI mapping to the Association of National Numbering Agencies (ANNA) Service Bureau (ASB) for the purpose of the ISIN-LEI mapping initiative, and this information will then be made publicly available on both the ANNA and Global Legal Entity Identifier Foundation (GLEIF) websites. Once publically available, any person may use the LEI information (including the ISIN-LEI mapping data) for any purpose without restriction.

⁴ Examples: NZX Main Board, Toronto Stock Exchange, NASDAQ

⁵ If the entity applying for admission to the official list is a trust, enter the board and senior management details for the responsible entity of the trust.

Full names of all existing directors	Patrick Gyimah Awuah Jr Maura Jameson Clark Emma Theresa Fitzgerald Mary Agnes Laschinger José Manuel Madero Garza Jane Anne Nelson Julio Manuel Quintana Susan Nolen Story Bruce Robert Brook Thomas Ronald Palmer René Médori
Full names of any persons proposed to be appointed as additional or replacement directors	Newmont intends to appoint two members of Newcrest Mining Limited's current board of directors to Newmont's board of directors, who as at the date of this application are yet to be identified. The appointments will be effective on and from implementation of the scheme of arrangement pursuant to which Newmont will (via an indirect wholly owned subsidiary) acquire 100% of the issued shares in Newcrest Mining Limited.
Full name and title of CEO/managing director	Thomas Ronald Palmer (President and Chief Executive Officer)
Email address of CEO/managing director	Tom.Palmer@newmont.com
Full name and title of CFO	Karyn Ovelmen (Executive Vice President and Chief Financial Officer)
Email address of CFO	Karyn.Ovelmen@newmont.com
Full name and title of company secretary	Logan Hennessey (Vice President Associate General Counsel and Corporate Secretary)
Email address of company secretary	Logan.Hennessey@newmont.com

Third party company secretarial service provider details (if applicable)⁶

Service provider entity name ⁷	N/A	
All Australian registration numbers (as appropriate)	ABN	N/A
	ACN	N/A
	ARBN	N/A
Foreign incorporation reference number, ⁸ if applicable	N/A	
	Country	N/A

⁶ Please provide these details if the entity seeking admission has engaged an external entity to provide company secretarial services to it.

⁷ As registered with ASIC. If it is a foreign entity, reflect the entity legal name as registered in the country of incorporation or establishment, if applicable.

⁸ The equivalent registration number to an ABN or ACN in the country of incorporation or establishment, where the country of incorporation or establishment is not Australia.

Place of incorporation or establishment	State (Province, County, etc.)	N/A
Address	N/A	

ASX compliance contact details⁹

Full name and title of ASX contact(s)	Georgina Stow
Business address of ASX contact(s)	Level 5, 500 Hay street, Subiaco, Western Australia 6008
Business phone number of ASX contact(s)	+61 8 9423 6211
Mobile phone number of ASX contact(s)	+61 439 773 594
Email address of ASX contact(s)	georgina.stow@newmont.com

Investor relations contact details

Full name and title of person responsible for investor relations	Daniel Horton (Vice President Finance, Treasurer and Investor Relations)
Business phone number of person responsible for investor relations	+1 (303) 837 5468
Email address of person responsible for investor relations	daniel.horton@newmont.com

Auditor details

Full name of auditor	Ernst & Young LLP
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Registry details¹⁰

Name of securities registry	Computershare Investor Services Pty Limited
Address of securities registry	Street address: Yarra Falls, 452 Johnston St, Abbotsford, VIC 3067, Australia Postal address: GPO Box 2975 Melbourne VIC 3000
Phone number of securities registry	+61 3 9415 5000
Fax number of securities registry	+61 3 9473 2500
Email address of securities registry	Email enquiries may be sent via Computershare's secure online form (available at: https://www.computershare.com/au/contact-us-form)

⁹ Under Listing Rule 1.11 Condition 9, a listed entity must appoint a person responsible for communication with ASX on Listing Rule matters. You can appoint more than one person to cater for situations where the primary nominated contact is not available.

¹⁰ If the entity has different registries for different classes of securities, please indicate clearly which registry details apply to which class of securities.

Type of sub-registers the entity will operate ¹¹	CHESS and issuer sponsored sub-registers
If the entity has or intends to have a certificated sub-register for quoted securities, the location of the Australian sub-register	N/A

Key dates

Annual financial year end date	31 December
Month in which annual meeting is usually held (or intended to be held) ¹²	April
Months in which dividends or distributions are usually paid (or are intended to be paid)	March, June, September and December

Agent for service of process

Name of the entity's Australian agent for service of process	DABSERV CORPORATE SERVICES PTY LTD	
All Australian registration numbers (as appropriate)	ABN	73 001 824 111
	ACN	001 824 111
Place of incorporation or establishment	Country	Australia
	State (Province, County, etc.)	New South Wales
Address	Level 61, Governor Phillip Tower 1 Farrer Place Sydney NSW 2000 Australia	

Part 2 – Checklist Confirming Compliance with Admission Requirements

Instructions: please indicate in the "Location/Confirmation" column for each item below and in any Annexures where the information or document referred to in that item is to be found (e.g. in the case of information, the specific page reference in the entity's most recent annual report or any subsequent interim report where that information is located or, in the case of a document, the folder tab number where that document is located). If the item asks for confirmation of a matter, you may simply enter "Confirmed" in the "Location/Confirmation" column. If an item is not applicable, please mark it as "N/A".

In this regard, it will greatly assist ASX and speed up its review of the application if the various documents referred to in this Checklist and any Annexures are provided both in hard copy and in electronic form in one or more folders and/or in any other appropriate electronic form containing consecutively numbered and titled documents (e.g. 'Attachment 1 – Certificate of Incorporation', 'Attachment 2 – Constitution',

¹¹ Example: CHESS and issuer sponsored sub-registers.

¹² May not apply to some trusts.

etc.), together with a document index. Where this Checklist indicates that an original document is required, ASX will also accept a certified copy of the relevant document.

Note that completion of this Checklist and any Annexures is not to be taken to represent that the entity is necessarily in full or substantial compliance with the ASX Listing Rules or that ASX will admit the entity to its official list. Admission to the official list is in ASX's absolute discretion and ASX may refuse admission without giving any reasons (see Listing Rule 1.19).

Key supporting documents

Nº	Item	Location/Confirmation
1.	Entity's certificate of incorporation, certificate of registration or other evidence of status (including any change of name)	Enclosed – See Attachment A of Attachment Folder
2.	Entity's constitution	Enclosed – See Attachment B of Attachment Folder
3.	Confirmation that the entity is subject to, and complies with, the listing rules (or their equivalent) of its overseas home exchange (Listing Rule 1.11 Conditions 2 and 3)	Confirmed
4.	Details of any waiver or all or part of any listing rule (or the equivalent) provided by home exchange that will be in effect upon admission (Listing Rule 1.11 Condition 4) ¹³	N/A
5.	Entity's most recent annual report and any subsequent interim report	Enclosed – See Attachments C.1, C.2 and C.3 of Attachment Folder
6.	Executed ASX Online agreement confirming that documents may be given to ASX and authenticated electronically (Listing Rule 1.11 Condition 10) ¹⁴	Enclosed – See Attachment D of Attachment Folder
7.	A specimen certificate/holding statement for each class of securities to be quoted or a specimen holding statement for CDIs (as applicable)	Enclosed – See Attachment E of Attachment Folder
8.	Please either enter "Confirmed" in the column to the right to confirm that the entity has not previously applied for, and been refused or withdrawn its application for, admission to the official list of another securities exchange, or attach a statement explaining the circumstances and state the location of that statement	Confirmed
9.	Payment for the initial listing fee ¹⁵	The amount will be transferred to ASX by EFT promptly following lodgement of the application for admission to the official list of ASX.

¹³ ASX may require details of waivers to be released to the market (see the note to Listing Rule 1.11 Condition 4).

¹⁴ An electronic copy of the ASX Online Agreement is available from the ASX Compliance Downloads page on ASX's website.

¹⁵ See Guidance Notes 15 and 15A for the fees payable on the application. Payment can be made either by cheque made payable to ASX Operations Pty Ltd or by electronic funds transfer to the following account:

Bank: National Australia Bank
Account Name: ASX Operations Pty Ltd
BSB: 082 057
A/C: 494728375
Swift Code (Overseas Customers): NATAAU3202S

If payment is made by electronic funds transfer, please email your remittance advice to ar@asx.com.au, describing the payment as the "initial listing fee" and including the name of the entity applying for admission, the ASX home branch where the entity has lodged its application (ie Sydney, Melbourne or Perth) and the amount paid.

Capital structure

10. A table showing the existing and proposed capital structure of the entity, broken down as follows:

- (a) the number and class of each equity security and each debt security currently on issue; and
- (b) the number and class of each equity security and each debt security proposed to be issued between the date of this application and the date the entity is admitted to the official list; and
- (c) the resulting total number of each class of equity security and debt security proposed to be on issue at the date the entity is admitted to the official list.

Note: This applies whether the securities are to be quoted or not. If the entity is proposing to issue a minimum, maximum or oversubscription number of securities, the table should be presented to disclose each scenario.

Enclosed – See Attachment F of Attachment Folder

11. For each class of securities referred to in the table mentioned in item 10, the terms applicable to those securities

Note: This applies whether the securities are to be quoted or not.

For equity securities (other than options to acquire unissued securities or convertible debt securities), this should state whether they are fully paid or partly paid; if they are partly paid, the amount paid up and the amount owing per security; voting rights; rights to dividends or distributions; and conversion terms (if applicable).

For options to acquire unissued securities, this should state the number outstanding, exercise prices and expiry dates

For debt securities or convertible debt securities, this should state their nominal or face value; rate of interest; dates of payment of interest; date and terms of redemption; and conversion terms (if applicable).

See sections 6.10 “Newmont employee incentive plans and Non-executive directors’ stock awards”; 7.8 “Newmont Shares and Newmont CDIs”; 10.2 “Comparison of laws” under “Shareholder meetings – Voting requirements” and “Source and payment of dividends” and 11.6(b) “PETS Depositary Interests” of the Scheme Booklet.

See also Note 12 “Stock-Based Compensation” to the Consolidated Financial Statements included in the Newmont 2022 Annual Report.

See also Enclosed – Attachment F.1 of Attachments Folder.

Please note that Treasury shares are common shares repurchased by Newmont. Treasury shares have the same rights as common shares, except there is no voting rights nor dividend rights attached to Treasury stock.

12. If any class of securities which you are seeking to have quoted on ASX will not have CDIs issued over them, please obtain and provide an International Securities Identification Number (ISIN) for that class (ASX is not able to create a new ISIN for non-Australian issuers)

N/A

Other information

13. A brief history of the entity

See section 6.1(a) “Background and History” of the Scheme Booklet

14. Details of the entity’s existing activities and level of operations

See section 6.2 “Newmont operations and projects” of the Scheme Booklet

15. Confirmation that there is no information not already disclosed to the entity’s home exchange that should have been disclosed under the rules of that exchange

Confirmed

Nº Item

Location/Confirmation

Entities that are trusts

16. Please enter "Confirmed" in the column to the right to indicate that no-one is under an obligation to buy-back units in the trust or to allow a security holder to withdraw from the trust (Listing Rule 1.11 Condition 8(c))

N/A

Entities that do not have a primary listing on NZX Main Board

17. A completed Appendix 1C Information Form and Checklist Annexure 1 (Entities that do not have a Primary Listing on the NZX Main Board)¹⁶

Enclosed – See Attachment G of Attachment Folder

Entities that have a primary listing on NZX Main Board

18. A completed Appendix 1C Information Form and Checklist Annexure 2 (Entities that have a Primary Listing on the NZX Main Board)¹⁷

N/A

Further documents to be provided before admission to the official list

Please note that, in addition to the information and documents mentioned above, an entity may be required to provide additional information to ASX under Listing Rule 1.17.

¹⁶ An electronic copy of this Appendix is available from the ASX Compliance Downloads page on ASX's website.

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