

Newmont Corporation – Capital Structure (ASX Listing Application)

Security	Number currently on issue ¹	Number proposed to be issued (or redeemed or purchased) between the date of this application and the date Newmont Corporation is admitted to the official list ²	Number proposed to be on issue at the date Newmont Corporation is admitted to the official list ³
Equity securities*			
*As at the close of trade on 13 October 2023			
Common Shares	794,799,414	None	794,799,414
Treasury Shares ⁴	6,023,320	None	6,023,320
Restricted Stock Units (RSUs) ⁵	2,261,486 (comprised of 2,035,761 restricted stock units; and 225,725 deferred stock units)	None	2,261,486 (comprised of 2,035,761 restricted stock units; and 225,725 deferred stock units)
Performance Stock Units or Performance Share Units (PSUs) ⁶	1,224,267	None	1,224,267

¹ The number of securities listed are current as at the close of trade on 13 October 2023. With respect to the Senior Notes, the amount is the outstanding principal as at 30 June 2023.

² Subject to immaterial grants under stock plans (e.g. retention awards or new hire awards) and acceleration of vesting (e.g. in connection with employee terminations) in the ordinary course during the relevant period between application and admission. With respect to the Debt Securities, the number of securities listed refers to the amount of principal proposed to be issued (or redeemed or purchased by Newmont Corporation) between the date the Listing Application was submitted and the date Newmont Corporation is admitted to the official list of the ASX.

³ Subject to immaterial grants under stock plans (e.g. retention awards or new hire awards) and acceleration of vesting (e.g. in connection with employee terminations) in the ordinary course during the relevant period between application and admission. With respect to the Debt Securities, the number of securities listed refers to the outstanding principal amount proposed to be on issue at the date Newmont Corporation is admitted to the official list.

⁴ Treasury shares are common shares repurchased by the company.

⁵ Further information regarding RSUs is provided in section 6.17 of the Scheme Booklet.

⁶ Number of common shares in connection with PSUs (assuming 100% of targets) but subject to performance and not yet formally awarded as RSUs. Further information regarding PSUs is provided in section 6.17 of the Scheme Booklet.

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Debt Securities*			
*As at 30 June 2023			
Senior Notes due October 2029	US\$700 million	None	US\$700 million
Senior Notes due October 2030	US\$1.0 billion	None	US\$1.0 billion
Senior Notes due July 2032	US\$1.0 billion	None	US\$1.0 billion
Senior Notes due April 2035	US\$600 million	None	US\$600 million
Senior Notes due October 2039	US\$874 million⁷	None	US\$874 million
Senior Notes due March 2042	US\$1.0 billion	None	US\$1.0 billion

⁷ Note that the original principal sum of the 2039 Senior Notes was US\$1.1 billion, but that Newmont purchased approximately US\$226 million of its 2039 Senior Notes through a debt tender offer in March 2016. This reduced the face value of the 2039 Senior Notes to US\$874 million.

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Senior Notes due June 2044	US\$450 million	None	US\$450 million
Senior Notes (Total)	US\$5.624 billion ⁸	None	US\$5.624 billion ⁹

⁸ Note that this figure equals the total face value of Newmont's debt, as depicted in Note 14 to Condensed Consolidated Financial Statements in Newmont's Form 10-Q Quarterly Report for the period ended June 30, 2023.

⁹ Note that this figure equals the total face value of Newmont's debt, as depicted in Note 14 to Condensed Consolidated Financial Statements in Newmont's Form 10-Q Quarterly Report for the period ended June 30, 2023.