

## Attachment F.1 – Disclosure of debt securities terms

### Important information

All financial amounts in this attachment are expressed in United States currency. For more information regarding the debt securities set out in this note, see Newmont Corporation's (**Newmont**) 2022 Annual Report on Form 10-K<sup>1</sup> (which is available on the Securities and Exchange Commission's (**SEC**) website at [www.sec.gov](http://www.sec.gov) and on Newmont's website at <https://www.newmont.com/investors/default.aspx>).

### Debt securities on issue as at 1 September 2023

#### 2029 Senior Notes<sup>2</sup>

In September 2019, Newmont completed an SEC-registered offering of \$700,000,000 in aggregate principal amount of unsecured senior notes due 1 October 2029 (**2029 Senior Notes**). Interest is payable semi-annually at a rate of 2.80% per annum on 1 April and 1 October (commencing 1 April 2020). Redemption terms include a make-whole call (US Treasury + 20 basis points) at any time prior to 1 July 2029 or par call at any time on or after 1 July 2029.

#### 2030 Senior Notes<sup>3</sup>

In March 2020, Newmont completed an SEC-registered offering of \$1,000,000,000 in aggregate principal amount of unsecured senior notes due 1 October 2030 (**2030 Senior Notes**). Interest is payable semi-annually at a rate of 2.25% per annum on 1 April and 1 October (commencing 1 October 2020). Redemption terms include a make-whole call (US Treasury + 25 basis points) at any time prior to 1 July 2030 or par call at any time on or after 1 July 2030.

#### 2032 Senior Notes<sup>4</sup>

In December 2021, Newmont completed an SEC-registered offering of \$1,000,000,000 in aggregate principal amount of sustainability-linked, unsecured senior notes due 15 July 2032 (**2032 Senior Notes**). Interest is payable semi-annually at an initial rate of 2.600% per annum on 15 January and 15 July (commencing 15 July 2022). From 15 July 2031, the interest rate accruing on the notes is linked to Newmont's performance against 2030 emissions reduction targets and targets in relation to the representation of women in senior leadership roles and will increase by 50 basis points per annum or 10 basis points per annum, respectively, unless such targets are confirmed as satisfied. Redemption terms include a make-whole call (US Treasury + 20 basis points) at any time prior to 15 April 2032 or par call at any time on or after 15 April 2032.

#### 2035 Senior Notes<sup>5</sup>

In March 2005, Newmont completed an SEC-registered offering of \$600,000,000 in aggregate principal amount of unsecured senior notes due 1 April 2035 (**2035 Senior Notes**). Interest is payable semi-annually at a rate of 5.875% per annum on 1 April and 1 October (commencing 1 October 2005). Redemption terms include a make-whole call (US Treasury + 25 basis points) prior to maturity.

#### 2039 Senior Notes<sup>6</sup>

In September 2009, Newmont completed an SEC-registered offering of \$1,100,000,000 in aggregate principal amount of unsecured senior notes due 1 October 2039 (**2039 Senior Notes**). In March 2016, Newmont purchased approximately \$226,000,000 of the 2039 Senior Notes through a debt tender offer, reducing the total aggregate principal amount outstanding to approximately \$874,000. Interest is payable semi-annually at a rate of 6.25% per annum on 1 April and 1 October (commencing 1 April 2010). Redemption terms include a make-whole call (US Treasury + 35 basis points) prior to maturity.

#### 2042 Senior Notes<sup>7</sup>

In March 2012, Newmont completed an SEC-registered offering of \$1,000,000,000 in aggregate principal amount of unsecured senior notes due 15 March 2042 (**2042 Senior Notes**). Interest is payable semi-annually at a rate of 4.875% per annum on 15 March and 15 September (commencing 15 September 2012). Redemption terms include a make-whole call (US Treasury + 30 basis points) at any time before 15 September 2041 or par call at any time on or after 15 September 2041.

#### 2044 Senior Notes<sup>8</sup>

Following the closing of the Newmont Goldcorp transaction, Newmont completed a like-for-like exchange for the majority of the outstanding 5.450% senior notes due 2044 issued by Goldcorp (**Existing Goldcorp Notes**), for new notes issued by Newmont (**New Unregistered Newmont Notes**) and nominal cash consideration, and in August 2019 completed an exchange of the outstanding New Unregistered Newmont Notes for newly issued and registered notes (**New Newmont Notes**). As a result of the exchanges, Newmont currently has 5.450% senior notes due 2044 on issue with a face value of \$450,000,000 (being, approximately \$444,000,000 New Newmont Notes and approximately \$6,000,000 Existing Goldcorp Notes that were not tendered for exchange) due 9 June 2044 (**2044 Senior Notes**). Interest is payable semi-annually at a rate of 5.450% per annum 9 June and 9 December. Redemption terms include a make-whole call (US Treasury + 35 basis points) at any time prior to 9 December 2043 or par call at any time on or after 9 December 2043.

<sup>1</sup> The 2021 Senior Notes, the 2022 Senior Notes and the 2023 Senior Notes (including both the 2023 Goldcorp Senior Notes and the 2023 Newmont Senior Notes) referred to in Newmont's 2022 Annual Report have been fully redeemed by Newmont, as disclosed therein.

<sup>2</sup> For additional information on 2029 Senior Notes, see Newmont's 2022 Annual Report on Form 10-K filed with the SEC on 23 February 2023, the Third Supplementary Indenture dated 16 September 2019 included as exhibit 4.7 thereto, and the Final Prospectus with respect to the 2029 Senior Notes filed with the SEC on September 5, 2019, each available on the SEC's website at [www.sec.gov](http://www.sec.gov) and on Newmont's website at <https://www.newmont.com/investors/default.aspx>.

<sup>3</sup> For additional information on the 2030 Senior Notes, see Newmont's 2022 Annual Report on Form 10-K filed with the SEC on 23 February 2023, the Fourth Supplementary Indenture dated 18 March 2020 filed as exhibit 4.8 thereto, and the Final Prospectus with respect to the 2030 Senior Notes filed with the SEC on March 5, 2020, each available on the SEC's website at [www.sec.gov](http://www.sec.gov) and on Newmont's website at <https://www.newmont.com/investors/default.aspx>.

<sup>4</sup> For additional information on the 2032 Senior Notes, see Newmont's 2022 Annual Report on Form 10-K filed with the SEC on 23 February 2023, the Fifth Supplementary Indenture dated 20 December 2021 filed as exhibit 4.11 thereto, and the Final Prospectus with respect to the 2032 Senior Notes filed with the SEC on 7 December 2021, each available on the SEC's website at [www.sec.gov](http://www.sec.gov) and on Newmont's website at <https://www.newmont.com/investors/default.aspx>.

<sup>5</sup> For additional information on the 2035 Senior Notes, see Newmont's 2022 Annual Report on Form 10-K filed with the SEC on 23 February 2023, the First Supplementary Indenture dated 1 July 2019 filed as exhibit 4.2 thereto, and the Final Prospectus with respect to the 2035 Senior Notes filed with the SEC on 18 March 2005, each available on the SEC's website at [www.sec.gov](http://www.sec.gov) and on Newmont's website at <https://www.newmont.com/investors/default.aspx>.

<sup>6</sup> For additional information on the 2039 Senior Notes, see Newmont's 2022 Annual Report on Form 10-K filed with the SEC on 23 February 2023, the First Supplementary Indenture dated 18 September 2009 filed as exhibit 4.5 thereto, and the Final Prospectus with respect to the 2039 Senior Notes filed with the SEC on 16 September 2009, each available on the SEC's website at [www.sec.gov](http://www.sec.gov) and on Newmont's website at <https://www.newmont.com/investors/default.aspx>.

<sup>7</sup> For additional information on the 2042 Senior Notes, see Newmont's 2022 Annual Report on Form 10-K filed with the SEC on 23 February 2023, the Second Supplementary Indenture dated 8 March 2012 filed as exhibit 4.6 thereto, and the Final Prospectus with respect to the 2042 Senior Notes filed with the SEC on 6 March 2012, each available on the SEC's website at [www.sec.gov](http://www.sec.gov) and on Newmont's website at <https://www.newmont.com/investors/default.aspx>.

<sup>8</sup> For additional information on the 2044 Senior Notes, see Newmont's 2020 Annual Report on Form 10-K filed with the SEC on 18 February 2021, Newmont's 2022 Annual Report on Form 10-K filed with the SEC on 23 February 2023, the Indenture dated 22 April 2019 filed as exhibit 4.14 thereto, the Final Prospectus with respect to Newmont's Offers to Exchange, among other things, any and all of the outstanding 5.450% Notes due 2044 for registered 5.450% Notes due 2044 filed with the SEC on 9 July 2019, each available on the SEC's website at [www.sec.gov](http://www.sec.gov) and on Newmont's website at <https://www.newmont.com/investors/default.aspx>.