



Announcement Summary

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**Entity name**

CARBON REVOLUTION LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday October 26, 2023

**Details of +securities that have ceased**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities that have ceased</b>	<b>The +securities have ceased due to</b>	<b>Date of cessation</b>
CBRAE	OPTION EXPIRING 23-DEC-2024 EX \$2.60	4,996,896	Cancellation pursuant to a scheme of arrangement or other reconstruction	19/10/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

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**1.1 Name of +Entity**

CARBON REVOLUTION LIMITED

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ACN

**Registration Number**

128274653

**1.3 ASX issuer code**

CBR

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

26/10/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

CBRAE : OPTION EXPIRING 23-DEC-2024 EX \$2.60

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

4,996,896

**Reason for cessation**

Cancellation pursuant to a scheme of arrangement or other reconstruction

**Date of cessation**

19/10/2023

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

All remaining incentives (CBRAE, CBRAF, CBRAI) are being cancelled for nil consideration in relation to existing employees and a total of \$220k will be paid to ex-employees as consideration for agreement to the cancellation

Part 3 - Issued capital following changes

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**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CBR : ORDINARY FULLY PAID	212,152,505

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CBRAE : OPTION EXPIRING 23-DEC-2024 EX \$2.60	0
CBRAF : PERFORMANCE RIGHTS	1,639,460
CBRAI : OPTION EXPIRING 28-OCT-2026 EX \$1.60	6,303,901

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.