



Announcement Summary

Entity name

ADHERIUM LIMITED

Applicable security for the reorganisation

ADR	ORDINARY FULLY PAID
ADRAD	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
ADRAP	STOCK APPRECIATION RIGHTS

Announcement Type

New Announcement

Date of this announcement

26/10/2023

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

5/12/2023

Record Date

6/12/2023

Issue Date

13/12/2023

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

ADHERIUM LIMITED

1.2 Registered Number Type

ABN

Registration Number

24605352510

1.3 ASX issuer code

ADR

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/10/2023

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
ADR	ORDINARY FULLY PAID
ADRAD	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
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Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.



Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	30/11/2023	<input checked="" type="checkbox"/> Actual	

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

6/12/2023

3.2 Date of +security holder meeting

30/11/2023

3.2a Effective date of consolidation or split

1/12/2023

3.3 Last day for trading in the pre consolidation or split +securities

4/12/2023

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

5/12/2023

3.5 Record date

6/12/2023

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

7/12/2023

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

13/12/2023

3.8 Trading starts on a normal T+2 basis

14/12/2023

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

18/12/2023



Part 4 - Event type and details

4.1 The event is +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

15

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

ADR

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted Quoted**Number on issue pre consolidation or split**

4,999,408,315

Number on issue post consolidation or split

333,293,888

Estimate/Actual Estimated**ASX +Security Code**

ADRAD

ASX +Security Description

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Quoted/unquoted Unquoted**Number on issue pre consolidation or split**

1,426,196,026

Number on issue post consolidation or split

95,079,735

Estimate/Actual Estimated**ASX +Security Code**

ADRAP

ASX +Security Description

STOCK APPRECIATION RIGHTS

Quoted/unquoted Unquoted**Number on issue pre consolidation or split**

122,374,241

Number on issue post consolidation or split

8,158,283

Estimate/Actual Estimated**5.2 Exercise price of options****ASX +Security Code**

ADRAD

ASX +Security Description

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Quoted/unquoted**Exercise price pre consolidation or****Exercise price post consolidation or**



<input checked="" type="checkbox"/> Unquoted	split 0.00000000	split 0.00000000
ASX +Security Code ADRAP	ASX +Security Description STOCK APPRECIATION RIGHTS	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.00000000	Exercise price post consolidation or split 0.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Refer to notice of meeting dated 26 October 2023 for further details.

6.2 Additional information for inclusion in the Announcement Summary