

27 October 2023

GRANT OF WAIVER OF LISTING RULE 14.7

Dotz Nano Limited (**ASX: DTZ**, “**Dotz**” or “**Company**”), wishes to advise that it has been granted a waiver by ASX from Listing Rule 14.7.

Background

By way of background, on 14 September 2023, the Company obtained shareholder approval at the extraordinary general meeting (**EGM**) to issue to Southern Israel Bridging Fund and its Associates (or its nominee) (**SIBF**):

- (a) 5,587,500 fully paid ordinary shares in the capital of the Company (**Placement Shares**); and
- (b) 2,793,750 unlisted options exercisable at A\$0.35 per option expiring two years after the date of issue (**Placement Options**),

(together, together the Placement Shares and Placement Options ‘**Tranche 2 Placement Securities**’).

As set out in the notice of meeting dispatched in respect of the EGM, the Tranche 2 Placement Securities were to be issued no later than one month after the date of the EGM.

The Company has not yet issued the Tranche 2 Placement Securities. Due to the recent unexpected and ongoing war in Israel, specifically in its southern region where SIBF is domiciled and situated, SIBF has regrettably suffered significantly and its ability to operate on a normal basis has been very materially reduced. SIBF has been dealing with an extremely stressful and challenging situation. Most of its team have been unable to report to the office, schools and shops have been closed and the normal way of life has been transformed overnight. In addition, a significant portion of SIBF’s staff – approximately 80% of those under the age of 55, have been called up to serve as reservists to assist the country’s defence force. As such financial transactions, including anticipated investments in SIBF, have been postponed (or cancelled) and accordingly SIBF requires additional time to settle the placement of the Tranche 2 Placement Securities.

Waiver Conditions

Dotz confirms that based solely on the information provided to ASX, ASX has granted a waiver from the requirement under Listing Rule 14.7 to permit the Company to issue SIBF with Tranche 2 Placement Securities later than one month after the date of shareholder approval which was obtained on 14 September 2023 on the following conditions:

- 1.1 *The Tranche 2 Placement are issued in accordance with the terms set out in the Company’s notice of meeting for the EGM held on 14 September 2023;*
- 1.2 *The issue of the Tranche 2 Placement Securities occurs no later than 31 October 2023;*
- 1.3 *The Company updates the market as to the reason for the delay; and*
- 1.4 *The terms of the waiver are released to the market immediately.*



ASX has considered Listing Rule 14.7 only and makes no statement as to the Company's compliance with other listing rules.

This announcement has been authorised for release by the Board of Directors of Dotz.

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About Dotz Nano Limited

Dotz Nano Limited (ASX: DTZ) is a leading developer of innovative climate and industrial nanotechnologies tackling global environmental and industrial challenges.

The company's primary focus is centered around ground-breaking carbon management technologies as enablers of carbon neutrality. Dotz's proprietary carbon-based solid sorbent, represents the next evolution in carbon capture technologies, offering an efficient and sustainable approach to drive industrial deep decarbonization towards sustainable energy future.

To learn more about Dotz, please visit the website via the following link www.dotz.tech