



Announcement Summary

Entity name

NOVIQTECH LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday October 31, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NVQ	ORDINARY FULLY PAID	27,500,000	31/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NOVIQTECH LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

37622817421

1.3 ASX issuer code

NVQ

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

31/10/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

21-Jul-2023 09:53

Announcement Title

New - Proposed issue of securities -
TYM

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

38,750,000 Shares and 249,750,000 options with an exercise price of \$0.01 and expiry of 21 July 2026



Placement Details

ASX +security code and description

NVQ : ORDINARY FULLY PAID

Issue date

31/10/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	3	100.00 %



Issue details

Number of +securities to be quoted

27,500,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00400000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NVQO : OPTION EXPIRING 31-DEC-2023	34,383,393
NVQ : ORDINARY FULLY PAID	1,270,695,295

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NVQAK : OPTION EXPIRING 29-MAR-2026 EX \$0.016	880,000
NVQAL : OPTION EXPIRING 05-JUL-2026 EX \$0.016	880,000
NVQAM : OPTION EXPIRING 15-SEP-2026 EX \$0.016	880,000
NVQAN : OPTION EXPIRING 31-DEC-2023 EX \$0.015	3,000,000
NVQAG : OPTION EXPIRING 30-NOV-2024 EX \$0.035	43,805,530
NVQAH : OPTION EXPIRING 28-JUN-2026 EX \$0.015	15,789,624
NVQAI : OPTION EXPIRING 15-NOV-2026 EX \$0.016	880,000
NVQAJ : OPTION EXPIRING 05-AUG-2026 EX \$0.016	880,000