

## ASX Announcement

ASX: KBC

Wednesday, 1 November 2023

### RNC Debt Facility Update

Keybridge Capital Limited (ASX: KBC) provides the following update in relation to the RNC Nominees Facility Agreement, as disclosed in Keybridge's financial statements for the year ended 30 June 2023, which has the following attributes:

- secured by a first ranking general security agreement over all present and after acquired property of Keybridge Capital Limited.
- maturity date of the facility agreement is 31 October 2023.
- interest rate is set at 30 Day BBSY + 12.5% pa.

Keybridge advises that it has received a no action commitment from the lender whilst the documentation for a short-term extension is being finalised. Keybridge will keep the market updated as to any material developments.

This announcement was authorised for release by the Managing Director.

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#### ABOUT [KEYBRIDGE CAPITAL LIMITED](#) (ASX: [KBC](#))

KBC is an investment and financial services group with a diversified portfolio of listed and unlisted investments/loan assets including in private equity (US), life insurance (New Zealand), property and funds management sectors and substantial holdings in Yowie Group Ltd (ASX:YOW), HHY Fund and Molopo Energy Limited.