



Announcement Summary

Entity name
DOTZ NANO LIMITED

Date of this announcement
Wednesday November 01, 2023

The +securities the subject of this notification are:
☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|--------------------|---------------------------------------|--|------------|
| DTZABA | OPTION EXPIRING 01-AUG-2025 EX \$0.35 | 2,793,750 | 31/10/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DOTZ NANO LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

71125264575

1.3 ASX issuer code

DTZ

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

1/11/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|----------------------------|--|--|
| 26-Jul-2023 09:14 | New - Proposed issue of securities - DTZ | A placement or other type of issue |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

5,587,500 Ordinary Shares to be issued under separate Appendix 2A document.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

DTZABA : OPTION EXPIRING 01-AUG-2025 EX \$0.35

Date the +securities the subject of this notification were issued

31/10/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to the announcement on 26 July 2023 outlining the terms of the Options.

Issue details

Number of +securities

2,793,750

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

1:2 Attaching Options for a Share Placement.





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| DTZ : ORDINARY FULLY PAID | 501,392,618 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|--------------------------------------|
| DTZAAR : OPTION EXPIRING 01-MAR-2027 EX \$0.50 | 565,000 |
| DTZAAQ : OPTION EXPIRING 01-MAR-2027 EX \$0.40 | 565,000 |
| DTZAAV : OPTION EXPIRING 20-MAR-2028 EX \$0.298 | 2,000,000 |
| DTZAAP : OPTION EXPIRING 01-MAR-2027 EX \$0.33 | 565,000 |
| DTZAAW : OPTION EXPIRING 20-MAR-2028 EX \$0.367 | 2,000,000 |
| DTZAAX : OPTION EXPIRING 20-MAR-2028 EX \$0.436 | 2,000,000 |
| DTZAAY : OPTION EXPIRING 20-MAR-2028 EX \$0.505 | 2,000,000 |
| DTZAS : OPTION EXPIRING 31-DEC-2023 EX \$0.20 | 2,450,000 |
| DTZABD : OPTION EXPIRING 15-AUG-2026 EX \$0.90 | 8,000,000 |
| DTZABE : OPTION EXPIRING 15-AUG-2026 EX \$0.95 | 8,000,000 |
| DTZABB : OPTION EXPIRING 15-AUG-2026 EX \$0.80 | 8,000,000 |
| DTZABC : OPTION EXPIRING 15-AUG-2026 EX \$0.85 | 8,000,000 |
| DTZAAN : OPTION EXPIRING 31-MAY-2027 EX \$0.40 | 1,085,000 |



| | |
|---|-----------|
| DTZAAO : OPTION EXPIRING 31-MAY-2027 EX \$0.50 | 1,085,000 |
| DTZAAM : OPTION EXPIRING 31-MAY-2027 EX \$0.33 | 1,772,500 |
| DTZAAZ : OPTION EXPIRING 20-MAR-2028 EX \$0.573 | 1,375,000 |
| DTZABF : OPTION EXPIRING 15-MAY-2028 EX \$0.21 | 1,000,000 |
| DTZABG : OPTION EXPIRING 15-MAY-2028 EX \$0.272 | 1,000,000 |
| DTZABH : OPTION EXPIRING 15-MAY-2028 EX \$0.335 | 1,000,000 |
| DTZAAS : OPTION EXPIRING 01-APR-2028 EX \$0.33 | 365,000 |
| DTZAAT : OPTION EXPIRING 01-APR-2028 EX \$0.40 | 365,000 |
| DTZAAU : OPTION EXPIRING 01-APR-2028 EX \$0.50 | 365,000 |
| DTZABA : OPTION EXPIRING 01-AUG-2025 EX \$0.35 | 9,903,750 |
| DTZAAL : OPTION EXPIRING 14-SEP-2026 EX \$0.475 | 7,118,644 |
| DTZAAB : OPTION EXPIRING 31-DEC-2023 EX \$0.20 | 1,250,000 |
| DTZAAF : OPTION EXPIRING 10-JUL-2024 EX \$0.20 | 250,000 |
| DTZAAG : OPTION EXPIRING 25-NOV-2023 EX \$0.252 | 4,000,000 |