



Announcement Summary

Entity name

AMAERO INTERNATIONAL LTD

Date of this announcement

Thursday November 02, 2023

The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 31-OCT-2033 EX\$0.190	3,000,000	31/10/2023
New class - code to be confirmed	OPTION EXPIRING 31-OCT-2033 EX\$0.186	10,000,000	31/10/2023
New class - code to be confirmed	OPTION EXPIRING 31-OCT-2033 EX\$0.192	3,000,000	31/10/2023
New class - code to be confirmed	OPTION EXPIRING 31-OCT-2033 EX\$0.186	2,750,000	31/10/2023
New class - code to be confirmed	OPTION EXPIRING 31-OCT-2033 EX\$0.191	2,500,000	31/10/2023
New class - code to be confirmed	OPTION EXPIRING 31-OCT-2033 EX\$0.193	2,000,000	31/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AMAERO INTERNATIONAL LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

633541634

1.3 ASX issuer code

3DA

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

2/11/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities issued under an +employee incentive scheme**ASX +security code**

New class - code to be confirmed

+Security description

OPTION EXPIRING 31-OCT-2033 EX\$0.190

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

31/10/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Hank Holland	Hank Holland	500,000
Lucy Robb Vujcic	Lucy Robb Vujcic	500,000
Omer Granit	Omer Granit	500,000
Erik Levy	Erik Levy	500,000
Robert Latta	Robert Latta	500,000
David Hanna	David Hanna	500,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

The summary of terms of Amaero's Employee Incentive Plan and the issue of Options to Directors were notified in the notice of Annual General Meeting and can be found here: <https://announcements.asx.com.au/asxpdf/20230929/pdf/05vgb4qhr6s619.pdf>



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.19000000	31/10/2033

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

3DA: ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://announcements.asx.com.au/asxpdf/20230929/pdf/05vgb4qhr6s619.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue of Options to Directors as approved by Shareholders at the Annual General Meeting held on 31 October 2023. This issue falls under exception 14 of ASX Listing Rule 7.1.

Issue details

Number of +securities

3,000,000

New +securities issued under an +employee incentive scheme**ASX +security code**

New class - code to be confirmed

+Security description

OPTION EXPIRING 31-OCT-2033 EX\$0.186

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

31/10/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Eric Bono	Eric Bono	10,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

The summary of terms of Amaero's Employee Incentive Plan were notified in the notice of Annual General Meeting and can be found here: <https://announcements.asx.com.au/asxpdf/20230929/pdf/05vgb4qhr6s619.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.18600000	31/10/2033

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

3DA: ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20230929/pdf/05vgb4qhr6s619.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of Options to Director Eric Bono as approved by Shareholders at the Annual General Meeting held on 31 October 2023. This issue falls under exception 14 of ASX Listing Rule 7.1.

Issue details

Number of +securities

10,000,000

**New +securities issued under an +employee incentive scheme****ASX +security code**

New class - code to be confirmed

+Security description

OPTION EXPIRING 31-OCT-2033 EX\$0.192

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

31/10/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Chris Scanlon	Chris Scanlon	3,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

The summary of terms of Amaero's Employee Incentive Plan were notified in the notice of Annual General Meeting and can be found here: <https://announcements.asx.com.au/asxpdf/20230929/pdf/05vgb4qhr6s619.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.19200000	31/10/2033

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

3DA: ORDINARY FULLY PAID

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Issue details

Number of +securities

3,000,000

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 31-OCT-2033 EX\$0.186

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

31/10/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

The summary of terms of Amaero's Employee Incentive Plan were notified in the notice of Annual General Meeting and can be found here: <https://announcements.asx.com.au/asxpdf/20230929/pdf/05vgb4qhr6s619.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.18600000

Expiry date

31/10/2033

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

**Description**

3DA: ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20230929/pdf/05vgb4qhr6s619.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details**Number of +securities**

2,750,000

New +securities issued under an +employee incentive scheme**ASX +security code**

New class - code to be confirmed

+Security description

OPTION EXPIRING 31-OCT-2033 EX\$0.191

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

31/10/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

The summary of terms of Amaero's Employee Incentive Plan were notified in the notice of Annual General Meeting and can be found here: <https://announcements.asx.com.au/asxpdf/20230929/pdf/05vgb4qhr6s619.pdf>



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.19100000	31/10/2033

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

3DA: ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20230929/pdf/05vgb4qhr6s619.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,500,000

New +securities issued under an +employee incentive scheme**ASX +security code**

New class - code to be confirmed

+Security description

OPTION EXPIRING 31-OCT-2033 EX\$0.193

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

31/10/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No



Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

The summary of terms of Amaero's Employee Incentive Plan were notified in the notice of Annual General Meeting and can be found here: <https://announcements.asx.com.au/asxpdf/20230929/pdf/05vgb4qhr6s619.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.19300000	31/10/2033

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

3DA: ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20230929/pdf/05vgb4qhr6s619.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
3DA : ORDINARY FULLY PAID	416,845,213
3DAO : OPTION EXPIRING 02-DEC-2025	188,059,702

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
3DAAI : OPTION EXPIRING 01-AUG-2025 EX \$0.42	18,673,464
3DAAE : PERFORMANCE RIGHTS	1,757,565
3DAAH : OPTION EXPIRING 04-JUL-2025 EX \$0.42	7,520,439
New class - code to be confirmed : OPTION EXPIRING 31-OCT-2033 EX\$0.190	3,000,000
New class - code to be confirmed : OPTION EXPIRING 31-OCT-2033 EX\$0.186	10,000,000
New class - code to be confirmed : OPTION EXPIRING 31-OCT-2033 EX\$0.192	3,000,000
New class - code to be confirmed : OPTION EXPIRING 31-OCT-2033 EX\$0.186	2,750,000
New class - code to be confirmed : OPTION EXPIRING 31-OCT-2033 EX\$0.191	2,500,000
New class - code to be confirmed : OPTION EXPIRING 31-OCT-2033 EX\$0.193	2,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13