

A replay of the November 2023 L1 Long Short Fund Investor Webinar can be accessed here.

During today's update, Mark Landau (Joint Managing Director and Co-CIO) and Amar Naik (Senior Investment Analyst) discussed:

- Performance summary (starts at 0.44)
- Market observations (4.52)
- LSF positioning (10.50)
- Key stock picks (17.03)
- Summary (28.48)

All resources referenced during the webinar can be found below.



For more information, please do not hesitate to contact any member of the L1 Client Services team.

Kind regards, L1 Capital

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