



## Announcement Summary

**Entity name**

DUBBER CORPORATION LIMITED

**Date of this announcement**

Thursday November 02, 2023

**The +securities the subject of this notification are:**☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	INCENTIVE PLAN - EMPLOYEE SHARE OPTIONS	3,872,684	01/11/2023
New class - code to be confirmed	INCENTIVE PLAN - EMPLOYEE SHARE OPTIONS	250,000	01/11/2023
New class - code to be confirmed	INCENTIVE PLAN - EMPLOYEE SHARE OPTIONS	125,000	01/11/2023
New class - code to be confirmed	INCENTIVE PLAN - RESTRICTED SHARE UNITS	375,957	01/11/2023
New class - code to be confirmed	INCENTIVE PLAN - ZEPO	120,000	01/11/2023
New class - code to be confirmed	INCENTIVE PLAN - ZEPO	615,905	18/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

DUBBER CORPORATION LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

64089145424

**1.3 ASX issuer code**

DUB

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

2/11/2023



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

INCENTIVE PLAN - EMPLOYEE SHARE OPTIONS

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

1/11/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
ANDREW DEMERY	ANDREW DEMERY	399,619
STEVEN WILSON	STEVEN WILSON	400,000
JAMES SLANEY	JAMES SLANEY	730,996

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Standard terms and conditions for securities of this type.

## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00000000	31/10/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

DUB: Ordinary fully paid

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Refer Schedule 3 of 2020 AGM Notice of Meeting

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02299751-3A553767?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02299751-3A553767?access_token=83ff96335c2d45a094df02a206a39ff4)**Any other information the entity wishes to provide about the +securities the subject of this notification**

## Issue details

**Number of +securities**

3,872,684

**ASX +security code**

New class - code to be confirmed

**+Security description**

INCENTIVE PLAN - EMPLOYEE SHARE OPTIONS

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

1/11/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP****Name of registered holder****Number of +securities**

RUSSELL EVANS

RUSSELL EVANS

250,000

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒



No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Standard terms and conditions for securities of this type.

#### Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.17600000

**Expiry date**

31/10/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

**Description**

DUB: Ordinary fully paid

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer Schedule 3 of 2020 AGM Notice of Meeting

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02299751-3A553767?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02299751-3A553767?access_token=83ff96335c2d45a094df02a206a39ff4)

Any other information the entity wishes to provide about the +securities the subject of this notification

#### Issue details

**Number of +securities**

250,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

INCENTIVE PLAN - EMPLOYEE SHARE OPTIONS

**+Security type**

Options

**ISIN code**

Date the +securities the subject of this notification were issued

1/11/2023



**Will all the +securities issued in this class rank equally in all respects from their issue date?**

☒ Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

☒ No

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

☒ No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Standard terms and conditions for securities of this type.

#### Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.15000000

**Expiry date**

30/6/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

DUB: Ordinary fully paid

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Refer Schedule 3 of 2020 AGM Notice of Meeting

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02299751-3A553767?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02299751-3A553767?access_token=83ff96335c2d45a094df02a206a39ff4)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

#### Issue details

**Number of +securities**

125,000

**ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.****Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms****Any other information the entity wishes to provide about the +securities the subject of this notification**

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**Issue details****Number of +securities****ASX +security code****+Security description****+Security type****ISIN code**



**Date the +securities the subject of this notification were issued**

1/11/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Standard terms and conditions for securities of this type.

Options Details

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**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.00000000

**Expiry date**

30/6/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

DUB: Ordinary fully paid

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Refer Schedule 3 of 2020 AGM Notice of Meeting

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02299751-3A553767?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02299751-3A553767?access_token=83ff96335c2d45a094df02a206a39ff4)

**Any other information the entity wishes to provide about the +securities the subject of this notification**



## Issue details

## Number of +securities

120,000

## ASX +security code

New class - code to be confirmed

## +Security description

INCENTIVE PLAN - ZEPO

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

18/10/2023

## Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

## Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Standard terms and conditions for securities of this type.

## Options Details

## +Security currency

AUD - Australian Dollar

## Exercise price

AUD 0.00000000

## Expiry date

30/6/2025

## Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

## Description

DUB: Ordinary fully paid



**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Refer Schedule 3 of 2020 AGM Notice of Meeting

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02299751-3A553767?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02299751-3A553767?access_token=83ff96335c2d45a094df02a206a39ff4)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Section 4.2: DUBAAF should be 1,188,711, being 2,420,522 - 1,231,811 (lapsing on App 3H released prior to this form)

Section 4.2: DUBAAG should be 403,705, being 417,427 - 13,722 (exercised on App 2A released prior to this form)

Section 4.2: DUBAAH should be 96,402, being 116,402 - 20,000 (exercised on App 2A released prior to this form)

Section 4.2: DUBAAO should be 1,530,982, being 1,590,070 - 59,088 (exercised on App 2A released prior to this form)

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#### Issue details

**Number of +securities**

615,905

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
DUB : ORDINARY FULLY PAID	385,885,250

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DUBAO : OPTIONS EXPIRING VARIOUS DATES EX VARIOUS PRICES	550,000
DUBAAG : OPTION EXPIRING 31-DEC-2025 EX NIL	417,427
DUBAAO : OPTION EXPIRING 31-MAR-2026 EX NIL	1,590,070
DUBAAP : OPTION EXPIRING 30-JUN-2025 EX \$0.444	250,000
DUBAAE : OPTION EXPIRING 31-JUL-2024 EX \$1.75	900,000
DUBAAH : OPTION EXPIRING 31-MAR-2025 EX NIL	116,402
DUBAAI : OPTION EXPIRING 30-JUN-2024 EX NIL	100,000
DUBAAL : OPTION EXPIRING 30-JUN-2026 EX NIL	100,000
DUBAAJ : OPTION EXPIRING 30-NOV-2024 EX \$2.013	125,000
DUBAAK : OPTION EXPIRING 31-MAR-2025 EX \$2.013	165,000
DUBAAM : OPTION EXPIRING 30-SEP-2025 EX NIL	542,742
DUBAQ : OPTION EXPIRING 31-JAN-2024 EX \$1.80	434,136
DUBAP : OPTION EXPIRING 31-JAN-2024	80,398



DUBAR : OPTION EXPIRING 31-JAN-2024 EX \$1.68	75,000
DUBAAF : OPTION EXPIRING 30-JUN-2025 EX NIL	2,420,522
DUBAAB : OPTION EXPIRING 31-MAY-2024 EX \$1.60	100,000
DUBAAC : OPTION EXPIRING 31-MAY-2024 EX NIL	100,000
DUBAAA : OPTION EXPIRING 30-NOV-2023 EX \$1.21	50,000
New class - code to be confirmed : INCENTIVE PLAN - EMPLOYEE SHARE OPTIONS	3,872,684
New class - code to be confirmed : INCENTIVE PLAN - EMPLOYEE SHARE OPTIONS	250,000
New class - code to be confirmed : INCENTIVE PLAN - EMPLOYEE SHARE OPTIONS	125,000
New class - code to be confirmed : INCENTIVE PLAN - RESTRICTED SHARE UNITS	375,957
New class - code to be confirmed : INCENTIVE PLAN - ZEPO	120,000
New class - code to be confirmed : INCENTIVE PLAN - ZEPO	615,905



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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