



Date: **6 November 2023**

ASX Code: **TOP**

Invitation to Thorney Opportunities Ltd Investment Forum

In accordance with Listing Rule 3.17.1 please find attached a copy of a letter that has been sent to Thorney Opportunities Ltd shareholders today.

For further information please contact:

Corporate

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Investors

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About Thorney Opportunities Ltd

Thorney Opportunities Ltd (TOP) is an ASX-listed investment company (LIC) which concentrates on producing absolute returns for shareholders over the medium to long term. Its primary focus is on the careful selection of investments which enables TOP to be a constructive catalyst towards unlocking the value in the companies that it identifies. TOP invests in listed and unlisted equities and financial assets, in a variety of sectors, including media, automotive, energy and pharmaceutical.

TOP is managed by the privately owned Thorney Investment Group (TIG) pursuant to a long-term investment management agreement. TIG has grown its own portfolio substantially over the past two decades and it is this same strategy that TOP employs as it carefully selects its investments. Through the investment management agreement, TOP has access to the same investment team and deal flow as TIG and has already co-invested with TIG in a number of the investments that TOP has undertaken so far. You can invest in TOP by purchasing shares on the Australian Securities Exchange (ASX).

For more information visit: <https://thorney.com.au/thorney-opportunities/>

THORNEY OPPORTUNITIES LTD

ABN 41 080 167 264

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Dear fellow shareholder,

I would like to extend you a personal invitation to attend a Thorney Opportunities Ltd Investment Forum which will take place after the completion of the formal Thorney Opportunities Ltd (TOP) Annual General Meeting being held virtually on 14 November 2023.

At the forum, I will be conducting a fireside chat with the following senior executives of TOP portfolio companies:

- Antony Catalano, Executive Chairman, View Media Group (20 Cashews)
- David Ross, Managing Director of MMA Offshore Limited
- Graeme Dunn, Managing Director and CEO of Southern Cross Electrical Engineering Limited

We are looking forward to hosting you at this event.

Date: Tuesday, 14 November 2023

Location: Online – access via this link: <https://meetnow.global/MY2JS6Y>

Note: Once you have clicked on the above link please register as a guest

Time: 9:45am AEDT (approximate start)

I hope you can join us.

Best regards,

Alex Waislitz
Chairman