



Announcement Summary

Entity name

AUSSIE BROADBAND LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday November 07, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ABB	ORDINARY FULLY PAID	33,802,817	08/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUSSIE BROADBAND LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

132090192

1.3 ASX issuer code

ABB

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

7/11/2023

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

02-Nov-2023 12:35

Announcement TitleNew - Proposed issue of securities -
ABB**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Up to 5,633,803 fully paid ordinary shares will be offered to eligible shareholders in Australia and New Zealand under Share Purchase Plan.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

ABB : ORDINARY FULLY PAID

Issue date

8/11/2023

Issue details

Number of +securities to be quoted

33,802,817

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 3.55000000

Any other information the entity wishes to provide about the +securities to be quoted

Not applicable.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ABB : ORDINARY FULLY PAID	273,012,177

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ABBAA : OPTION EXPIRING 30-JUN-2026 EX \$1.00	471,693
ABBAC : NED RIGHTS	37,724
ABBAAE : OPTION EXPIRING 30-JUN-2029 EX \$2.93	2,226,665
ABBAD : OPTION EXPIRING 30-JUN-2028 EX \$3.30	882,106
ABBAB : OPTION EXPIRING 30-JUN-2027 EX \$2.85	1,091,261