



## TREASURY WINE ESTATES

8 November 2023

ASX ANNOUNCEMENT

### Completion of despatch of Retail Offer Booklet

NOT FOR DISTRIBUTION OR RELEASE INTO THE UNITED STATES

Treasury Wine Estates Limited (**ASX:TWE** or "**TWE**" or the "**Company**") confirms that:

1. the retail entitlement offer booklet ("**Retail Offer Booklet**") and personalised entitlement and acceptance forms regarding the retail component of the 1 for 9.45 pro rata accelerated renounceable entitlement offer ("**Entitlement Offer**") ("**Retail Entitlement Offer**") of new shares in TWE ("**New Shares**"), which was announced on Tuesday, 31 October 2023, were despatched today to Eligible Retail Shareholders (as defined in the Retail Offer Booklet) of TWE who have a registered address in Australia and New Zealand and who have nominated to receive documents from TWE by electronic means; and
2. other Eligible Retail Shareholders of TWE who have a registered address in Australia and New Zealand, were despatched a letter notifying them of the Retail Entitlement Offer and providing instructions on how to participate in the Retail Entitlement Offer.

#### Retail Entitlement Offer

The Retail Entitlement Offer opened today, Wednesday, 8 November 2023 and is expected to close at 5.00pm (Melbourne time) on Thursday, 23 November 2023.

Eligible Retail Shareholders should carefully read the Retail Offer Booklet for further details about the Retail Entitlement Offer.

For further information on the Entitlement Offer please visit [www.tweoffer.com.au](http://www.tweoffer.com.au) or call the TWE Offer Information Line on 1800 158 360 (within Australia) or +61 3 9415 4208 (outside Australia) between 8.30am and 5.00pm (Melbourne time) Monday to Friday, before the Retail Entitlement Offer closes at 5.00pm (Melbourne time) on Thursday, 23 November 2023. Alternatively, contact your stockbroker, solicitor, accountant or other professional adviser.

For the purposes of ASX Listing Rule 15.5, TWE confirms that this document has been authorised for release to market by the Board.

#### Contacts / Further information:

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