



ASX Announcement
9 November 2023

Whispir Limited
(ASX : WSP)

Shareholders are advised to TAKE NO ACTION until Whispir issues Target's Statement

Whispir Limited (ASX:WSP, **Whispir** or **Company**) notes its announcement of 6 November 2023 relating to the offer by Soprano Design Technology (Australia) Pty Ltd (**Soprano**) to acquire all the securities in Whispir for \$0.48 cash per security (**Offer**).

Independent Board Committee established

A special board committee of the Company's independent directors (the **Independent Board Committee** or **IBC**) has been formed to evaluate and respond to the Offer. The IBC comprises Brendan Fleiter and Sarah Morgan.

In forming its response to the Offer, the IBC is following a due process and will consider input from appointed external advisors, which include RBC Capital Markets (financial adviser) and Clayton Utz (legal adviser). The IBC's aim in considering the Offer is to maximise shareholder value in the best interests of all shareholders.

Target's Statement expected to be issued by 5 December 2023

The IBC will communicate its recommended response to the Offer in Whispir's Target's Statement, which is expected to be mailed to security holders by 5 December 2023 (within 15 days of dispatch of the Bidder's Statement).

At this stage, shareholders are advised to **TAKE NO ACTION** in response to the Offer.

After receiving Whispir's Target's Statement, you will have sufficient time to make an informed decision and respond to the Offer. By law, the Offer must remain open for at least one month from the date the Bidder's Statement is sent to shareholders, which Soprano has indicated is expected to be on 20 November 2023.

The IBC will continue to keep investors fully informed of key developments.

-ENDS-

This announcement has been authorised for release by the Board.

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Investors

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About Whispir

Whispir is a global communications intelligence company that supplies a no code, Communications-as-a-Service (“CaaS”) platform that enables seamless omnichannel interactions between organisations, their systems and people to solve common challenges in terms of compliance, deliverability and engagement across more than 60 countries.

Whispir operates across three key regions of ANZ, Asia and North America. More information www.whispir.com