



Announcement Summary

Entity name

AMAERO INTERNATIONAL LTD

Date of this announcement

Thursday November 09, 2023

The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 08-NOV-2033 EX\$0.248	3,000,000	08/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AMAERO INTERNATIONAL LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

633541634

1.3 ASX issuer code

3DA

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

9/11/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities issued under an +employee incentive scheme

ASX +security code	+Security description
<input type="text" value="New class - code to be confirmed"/>	<input type="text" value="OPTION EXPIRING 08-NOV-2033 EX\$0.248"/>

+Security type	ISIN code
<input type="text" value="Options"/>	

Date the +securities the subject of this notification were issued

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
<input type="text" value="Hank Holland"/>	<input type="text" value="Hank Holland"/>	500,000
<input type="text" value="Lucy Robb Vujcic"/>	<input type="text" value="Lucy Robb Vujcic"/>	500,000
<input type="text" value="Omer Granit"/>	<input type="text" value="Omer Granit"/>	500,000
<input type="text" value="Erik Levy"/>	<input type="text" value="Erik Levy"/>	500,000
<input type="text" value="Robert Latta"/>	<input type="text" value="Robert Latta"/>	500,000
<input type="text" value="Jamie Levy"/>	<input type="text" value="Jamie Levy"/>	500,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.24800000	8/11/2033

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

3DA: ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02718357-3A627221?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of Options to Directors following determination of exercise price equal to the VWAP for 3DA Shares over the 5 trading days immediately following the date of the Annual General Meeting.

Issue details

Number of +securities

3,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
3DA : ORDINARY FULLY PAID	416,845,213
3DAO : OPTION EXPIRING 02-DEC-2025	188,059,702

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
3DAAI : OPTION EXPIRING 01-AUG-2025 EX \$0.42	18,673,464
3DAAO : OPTION EXPIRING 31-OCT-2033 EX \$0.193	2,000,000
3DAAK : OPTION EXPIRING 31-OCT-2033 EX \$0.186	12,750,000
3DAAL : OPTION EXPIRING 31-OCT-2033 EX \$0.19	3,000,000
3DAAM : OPTION EXPIRING 31-OCT-2033 EX \$0.191	2,500,000
3DAAN : OPTION EXPIRING 31-OCT-2033 EX \$0.192	3,000,000
3DAAE : PERFORMANCE RIGHTS	1,757,565
3DAAH : OPTION EXPIRING 04-JUL-2025 EX \$0.42	7,520,439
New class - code to be confirmed : OPTION EXPIRING 08-NOV-2033 EX\$0.248	3,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

31/10/2023