



Announcement Summary

Entity name

ILTANI RESOURCES LIMITED.

Announcement Type

New announcement

Date of this announcement

Friday November 10, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
ILT	ORDINARY FULLY PAID	7,777,095	Other	28/06/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ILTANI RESOURCES LIMITED.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

21649345308

1.3 ASX issuer code

ILT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

10/11/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

ILT : ORDINARY FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

7,777,095

Reason for cessation

Other

Please provide additional details

Correction to the number of quoted securities on issue at the date of quotation to reduce the quoted number of securities to 34,010,505, with 7,777,095 shares restricted for a period of 24 months from quotation. The Company confirms the total number of shares on issue is 41,787,600.

Date of cessation

28/6/2023

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ILT : ORDINARY FULLY PAID	34,010,505

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ILTAC : OPTION EXPIRING 22-JUN-2026 RESTRICTED	6,000,000
ILTAD : OPTION EXPIRING 22-JUN-2027 RESTRICTED	7,000,000
ILTAA : ORDINARY FULLY PAID RESTRICTED	7,777,095
ILTAB : OPTION EXPIRING 22-JUN-2026 RESTRICTED	2,400,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.