



Announcement Summary

Entity name

TREASURY WINE ESTATES LIMITED

Announcement Type

New announcement

Date of this announcement

Monday November 13, 2023

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TWE	ORDINARY FULLY PAID	55,790,856	14/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TREASURY WINE ESTATES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

24004373862

1.3 ASX issuer code

TWE

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/11/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
31-Oct-2023 09:25	New - Proposed issue of securities - TWE	An accelerated offer (institutional)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Approximately 20.5 million new fully paid ordinary shares in TWE are expected to be issued on Monday, 4 December 2023 pursuant to the retail component of the pro rata accelerated renounceable entitlement offer announced to the ASX on Tuesday 31 October 2023 (Entitlement Offer), subject to the determination of TWE, holding reconciliation and rounding.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Institutional Securities

ASX +security code and description

TWE : ORDINARY FULLY PAID

Issue date

14/11/2023

Issue details

Number of +securities to be quoted

55,790,856

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 10.80000000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TWE : ORDINARY FULLY PAID	777,639,032
TWEN : ORDINARY FULLY PAID DEFERRED	76,386,051
TWER : RIGHTS-APPCLOSE 23NOV2023 US PROHIBITED	76,386,051

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TWEAB : DEFERRED SHARE RIGHTS	301,217
TWEAA : PERFORMANCE RIGHTS	3,917,330