

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Tabcorp Holdings Limited (Tabcorp)
ABN	66 063 780 709

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Adam Rytenskild
Date of last notice	5 October 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Mr Rytenskild has an indirect interest in Ordinary Shares held by RytLee Nominees Pty Ltd as trustee for the RytLee Family Trust and Rytenskild Superannuation Fund Pty Ltd as trustee for the Rytenskild Super Fund. Mr Rytenskild is a beneficiary of the trust and super fund.
Date of change	10 November 2023

+ See chapter 19 for defined terms.

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<p>No. of securities held prior to change</p>	<p>3,775,211 Ordinary Shares comprising:</p> <ul style="list-style-type: none"> - 2,934,924 Ordinary Shares (held indirectly) - 94,433 Ordinary Shares (held directly) - 745,854 Ordinary Shares (restricted from trading) pursuant to Tabcorp's Short Term Incentive Plan (held directly) <p>15,000,000 Options (unquoted) pursuant to Tabcorp's Long Term Performance Plan to acquire fully paid Ordinary Shares in Tabcorp at an exercise price of \$0.9568 per Share and a vesting date expected to be within 30 days of Tabcorp's FY25 financial results (held directly)</p>
<p>Class</p>	<p>Options (unquoted) pursuant to Tabcorp's Long Term Performance Plan to acquire fully paid Ordinary Shares in Tabcorp at an exercise price of \$0.8923 per Ordinary Share and a vesting date expected to be within 30 days of the release of Tabcorp's FY26 financial results (subject to a performance measure)</p>
<p>Number acquired</p>	<p>23,076,923 Options</p>
<p>Number disposed</p>	<p>Not applicable</p>
<p>Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation</p>	<p>No amount is payable by Mr Rytenskild in respect of the grant of Options</p>

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No. of securities held after change	<p>3,775,211 Ordinary Shares comprising:</p> <ul style="list-style-type: none"> - 2,934,924 Ordinary Shares (held indirectly) - 94,433 Ordinary Shares (held directly) - 745,854 Ordinary Shares (restricted from trading) pursuant to Tabcorp's Short Term Incentive Plan (held directly) <p>38,076,923 Options (held directly) pursuant to Tabcorp's Long Term Performance Plan to acquire fully paid Ordinary Shares in Tabcorp:</p> <ul style="list-style-type: none"> - 15,000,000 Options at an exercise price of \$0.9568 per Ordinary Share and a vesting date expected to be within 30 days of the release of Tabcorp's FY25 financial results - 23,076,923 Options at an exercise price of \$0.8923 per Ordinary Share and a vesting date expected to be within 30 days of the release of Tabcorp's FY26 financial results
<p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Grant of Options to Mr Rytenschild pursuant to Tabcorp's Long Term Performance Plan as part of his remuneration package for the 2024 financial year. The grant was approved by shareholders at Tabcorp's 2023 Annual General Meeting</p>

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not applicable
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
<p>No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed</p>	
Interest acquired	

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Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

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