

Announcement Summary

Entity name

CYNATA THERAPEUTICS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday November 14, 2023

Details of +securities that have ceased

| ASX +security code | Security description | | The +securities have ceased due to | Date of cessation |
|-----------------------|-------------------------------------------|---------|-----------------------------------------------------------------------------------------------------------------------------------------|-------------------|
| CYPAS | OPTION EXPIRING 30-JUN-2028 EX \$0.176 | 266,667 | Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied | 13/11/2023 |

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

CYNATA THERAPEUTICS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type ABN Registration Number 98104037372

1.3 ASX issuer code CYP

1.5 Date of this announcement

14/11/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

CYPAS : OPTION EXPIRING 30-JUN-2028 EX \$0.176

Unquoted +equity securities that have ceased

Number of securities that have ceased

266,667

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Is the entity paying any consideration for the cessation? $\ensuremath{\mathfrak{C}}$ No

13/11/2023

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|-------------------------------------|-----------------------------------------|
| CYPOA : OPTION EXPIRING 01-APR-2025 | 18,177,637 |
| CYP : ORDINARY FULLY PAID | 179,631,786 |

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---------------------------------------------------------|-----------------------------------------|
| CYPAQ : OPTION EXPIRING 13-SEP-2024 EX \$1.28 | 100,000 |
| CYPAB : OPTION EXPIRING 29-NOV-2025 EX \$0.97 | 4,500,000 |
| CYPAR : OPTION EXPIRING 23-NOV-2027 EX \$0.51 | 300,000 |
| CYPAM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 300,000 |
| CYPAD : OPTION EXPIRING 11-OCT-2025 EX \$0.89 | 1,000,000 |
| CYPAS : OPTION EXPIRING 30-JUN-2028 EX \$0.176 | 2,033,333 |
| CYPAO : OPTION EXPIRING 18-AUG-2024 EX 97C | 1,100,000 |

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.